

Dealer User Guide

April 2019 webDEALER 4.1.1



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Overview

Title applications are submitted electronically to county tax assessor-collector's offices. Applications include scanned images of the required documents necessary to process the title application including, but not limited to, the evidence of ownership (e.g., MCO, out of state title, Texas title, etc.), Form 130-U, odometer disclosure statement, and Vehicle Inspection Report (VIR). webDEALER provides a straight forward process to transfer information guickly from a dealer management system to webDEALER, as well as a manual entry option (keyboard entry). When you're ready, submitting the title application to the county tax assessor-collector's office is literally a click of a button.

1.1 Features

Entering title applications through webDEALER allows you to use a more streamlined title and registration application process and provides county tax assessor-collector's offices with a more efficient review process. Benefits and features include:

- Validation of inventory allocated to you if any has been allocated to you •
- System monitoring of outstanding title applications for your dealership
- Option to establish your dealership without inventory instead the county assigns the plate and prints the sticker - no bonding required
- Ability to submit title applications electronically to multiple counties once approved and established by each county tax assessor-collector's office
- Live calculation of the prorated fees when transferring special plates
- Ability to easily see the reason for the return of a title transaction
- Visibility of all title applications from start to finish
- Ability to add Title Convenience Fee (if you are a Dealer Deputy)
- Payments and fees for each title application are calculated precisely
- Ability to batch print receipts

1.2 Signatures

With webDEALER, there are two ways you can process and complete a title application:

- Uploading the completed Application for Texas Title and/or Registration (Form 130-U)
- Electronically capturing the seller's and buyer's signature using the Seller Disclosure and Buyer Acknowledgment feature

1.2.1 Upload of *Application for Texas Title and/or Registration* (Form 130-U)

This method requires you to upload the completed Form 130-U in order for the application to be electronically processed in webDEALER. The closer at your dealership will not have to login to webDEALER to create the Seller Disclosure and get the Buyer Acknowledgment during the closing. Instead, the closer and buyer(s) will sign the Form 130-U, as they normally do, and your dealership's titling clerk will then upload it when processing the application.

1.2.2 Electronic Seller Disclosure and Buyer Acknowledgment

This method requires you to begin the application by creating the seller's disclosure at the time of sale. The buyer must have a valid Texas Driver License/Identification (ID) card and is required to login to webDEALER using the last eight-digits of the VIN, Texas Driver License/ID number, date of birth, Driver License/ID card audit number, and last four-digits of their Social Security number to complete the Buyer Acknowledgment. A successful login and acknowledgment by the buyer constitutes the required signature for the odometer reading and sales price. The Form 130-U is not required to be uploaded in this case.

See Appendix 2 – Requirements for Use of the Electronic Buyer's Acknowledgment.

Note: The buyer's signature requirement on the back of the ownership document is satisfied if the purchaser of the vehicle elects to electronically complete the Buyer Acknowledgment.



2.1 What to Expect

The county tax assessor-collector's office and TxDMV staff are available to answer your questions.

In order to have access to webDEALER, you must have eTAG access. The eTAG username and password will be the same for webDEALER. You must provide the county tax assessor-collector's office with an eTAG Username for your first administrative user. The eTAG Username is required for the county tax assessor-collector's office to authorize a user to access webDEALER.



Appendix 4 – Equipment Requirements to ensure your equipment is compatible and you have all needed supplies.

2.2 Setup

The county tax assessor-collector's office will set up your dealership in webDEALER. In addition to setting up your dealership, they will also set up the initial user to be the administrator of your dealership. The dealership administrator is responsible for adding additional users, managing user permissions, and removing users.

Note: If you have multiple DBAs under one dealer license, you must inform the county tax assessor-collector's office of each location from which you will file webDEALER title applications.

Note: If you have a Motor Vehicle GDN license and sell ATVs/ROVs, you must request the county tax office to enable your account to submit title applications for those vehicle types through webDEALER.

To submit title applications to multiple counties, each of those counties must authorize your dealership.

2.3 Recommendations

It is highly recommended that payments be made via Automated Clearing House (ACH) to achieve the most benefit from webDEALER. Your county tax assessor-collector's office can assist with this process.

2.4 You Should Know

You cannot set a bookmark for webDEALER once the application has been started. You will need to access webDEALER through the login page each time.

The original evidence of ownership (e.g., MCO, out of state title, Texas title, etc.) must be stamped SURRENDERED on the front and back, scanned, and uploaded to webDEALER. The SURRENDERED stamp on the back of the ownership document must be on the next blank assignment.

If a Dealer's Reassignment accompanies the title application, the Dealer's Reassignment must also be stamped **SURRENDERED** on the next available assignment or diagonally, if applicable.



You are required to retain the original stamped evidence of ownership in your purchase and sales records.

| The second secon | TONG DEPARTMENT OF MOTOR VEHICLES | ASSESSOR-COLLECTOR WITHIN 30 DA | JIRES THAT YOU STATE THE MILEAGE IN CONNEC | |
|--|---|---|--|---|
| TXDMV | 134015961 | FEDERAL AND STATE LAW REQ OWNERSHIP. FAILURE TO COMPLE | TE OR PROVIDING A FALSE STATEMENT MAY RESULT | IN FINES AND/OR IMPRISONMENT |
| VEHICLE DENTIFICATION MUNICIPAL YEAR MODEL MAKE OF VEH | ICLE BODY STYLE | | | |
| 2014 FORD | 4D | | | |
| TITLEDOCLAR | Sol Gund Ka | 월의 I conif | eter reading is the actual mileage of the vehicle unless on 1. The mileage stated is in excess bit its mechanic | ne of the following statements is checke al limits. |
| NOOD MIG. GARACITY WEDLET LICENSE NUMBER | 05/18/2017 | No. | 2. The odotreter reading is not the actual mileane. | WARNING - ODOMETER DISCREPANC |
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| Switch | 9943 | | | |
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| | ACTUAL MILEAGE | ter and the second s | | |
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| NPOHMATION ON A GERTIFICATE OF TITLE | | | | |
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Figure 1: Surrendered Title

It is your responsibility to validate the Texas title against the latest motor vehicle record in the department's database. Once you stamp a title SURRENDERED, that title becomes invalid, is considered surrendered to the department, and cannot be used in another title application.

If you stamp **SURRENDERED** on a title in error, you will be required to replace the evidence of ownership document in order to submit a new title application.

Note: All signatures are required to be recreated (i.e. signed by the original person(s)). If assignments cannot be recreated or a duplicate cannot be obtained, you will be required to obtain ownership through the bonded title process, if applicable.

Scanned images must be of the original documents. The scanned images cannot be copies of original documents. If the county or TxDMV determines the documents attached to a title application are copies of originals, the title application will be returned or rejected, and you will be required to scan the originals or obtain ownership through the bonded title process, if applicable.

Note: Title applications with out of state titles containing value limiting brands (e.g., Rebuilt Salvage, Flood Damage, etc.) cannot be submitted through webDEALER.



2.5 Reminder Checklist

Please have the following items ready to begin processing title applications in webDEALER:

- □ Internet capability
- URL for webDEALER (<u>https://webdealer.txdmv.gov</u>)
- Sticker paper and plate inventory provided by county, if applicable
- □ eTAG user accounts set up and access to webDEALER verified
- □ Printer
- □ Scanner
- □ SURRENDERED stamp

If you have any questions, please contact your county tax assessor-collector's office.

3 Administrator

webDEALER is intended to have at least two administrators with access to all assigned permissions. Administrators can add users, manage user permissions, and remove users.

Users must first have eTAG access in order to access webDEALER. Their eTAG username and password will be the same for webDEALER.

Note: Password resets must be completed through eTAG.

3.1 Add/Configure a User

1. The administrator logs into webDEALER.

| Texas Department of Motor Vehicles | | | | | |
|------------------------------------|------------------------|---|--|--|--|
| Login | | | | | |
| * Indicates Required Field | | | | | |
| Dealers County / | TxDMV Commercial Fleet | Buyer | | | |
| * Username : | Enter User ID | Forgot Username? | | | |
| * Password : | Enter Password | Forgot Password? | | | |
| | ≅ Login | | | | |
| | | Create New User | | | |
| | | webDEALER v4.1.0 - Thursday May 17 2018 | | | |

Figure 2: Login Page

2. Select the webDEALER logo.



Figure 3: Select webDEALER Icon



3. On the Home Page, select the Administration tab.

| HELPING TEXANS GO, HELPING TEXAS GROW. | | | | | | | | |
|--|--------------|------------|-------------------|----------|--------------------------------|--------------|-------------------------|----------------------|
| Home Page | Titles 🔻 | Payments 🔻 | Administration | Suppo | rt | Search VIN / | Deal # / Unit # | ۹ w |
| Welcome | W AUSER | | | | | | You last logg | jed in on Jan 09, 20 |
| Account : ALLEN SAMUELS CHRYSLER DODGE J - 201 W LOV Set Location GDN Category : MOTOR VEHIC | | | | | | | | |
| Account | : ALLEN SAMU | JELS CHRYS | LER DODGE J - 201 | W LOI | Set Location | GDN Cate | gory: MOTOR | VEHICLE |
| Account | : ALLEN SAML | JELS CHRYS | LER DODGE J - 201 | | Set Location eturned Titles | GDN Cate | gory: MOTOR | VEHICLE |
| | : ALLEN SAMU | JELS CHRYS | | | | GDN Cate | gory: MOTOR | VEHICLE |
| Titles | | JELS CHRYS | | | | GDN Cate | gory : MOTOR Vehicle | VEHICLE |
| Titles Returned: | <u>3</u> | JELS CHRYS | In-Progress T | Titles R | eturned Titles | | | |

Figure 4: Home Page

- 4. The Account Details page displays your dealership information and authorized users.
- 5. On the Account Details page, select Add User.

| ccount Deta | ils | | | C_ | | | |
|---------------------------------------|----------------------|-----------------------|--------|--------------------------|--|--|--|
| Deale | Dealer ID: 148921 | | | | | | |
| Dealer 0 | GDN: P108927 | | | | | | |
| GDN Categ | JORY: MOTOR VEHICLE | | | | | | |
| Business Na | ame: ALLEN SAMUELS V | | | | | | |
| Doing Business | As: ALLEN SAMUELS O | CHRYSLER DODGE J | ~ | New & Used Vehicle Sales | | | |
| Contact Na | ame: KEVIN SIX | | | | | | |
| E | mail: | | | | | | |
| Pho | ne #: (254)772-1000 | | | | | | |
| Title convenience | fee: \$ 10.00 (Up | to \$10 dollars) | | | | | |
| Save | Add User | | | Configuration by County | | | |
| List of Associate | d Users | | | | | | |
| User Name | Name | Email | Status | Action | | | |
| WAUSER2 🚨 | W AUSER | kathy.mckee@txdmv.gov | Active | | | | |

Figure 5: Account Details Page

6. Search for the user by entering their eTAG information. Search by Username, their First and Last Name, or their Email. Select Search.

Note: A search by the Username yields the best results.



| Search User | |
|------------------------------|---|
| Account ID: | |
| Account Name: | ALLEN SAMUELS CHRYSLER DODGE J - ALLEN SAMUELS WACO D C J, INC. |
| Search Criteria | |
| Use one of the following fie | elds to search existing users. |
| Username : | WAUSER1 |
| First Name : | |
| Last Name : | |
| Email : | |
| Search Cancel | 4 |
| | |

Figure 6: Search User

7. Locate the user from the search results. Select Add to Account under the Action column.

| Acco | unt ID: 148921 | | | | |
|---|------------------------------------|------|-----------------------|----------------|--|
| Account Name: ALLEN SAMUELS CHRYSLER DODGE J - ALLEN SAMUELS WACO D C J, INC. | | | | | |
| Search Criteria | | | | | |
| Use one of the follo | owing fields to search existing us | ers. | | | |
| User | name : WAUSER1 | × | | | |
| First | Name : | | | | |
| Last | Name : | | | | |
| I | Email : | | | | |
| Search | Cancel | | | | |
| 1 user(s) found. | | | | | |
| User Name | Name | | Email | Action | |
| WAUSER1 | WAUSER | | KATHY.MCKEE@TXDMV.GOV | Add to Account | |

Figure 7: Add User to Account



8. Select permissions for the user under the Assigned Permissions. Se;ect **Save**.

| | User Details | | | | |
|---|---------------------|---------------------------------------|--------------------------|-----------------------|--------|
| | Dealer ID: | 148921 ALLEN SAMUELS CHRYSLER DOD(| | | |
| l | | ALLEN SAMOLES CHRTSLER DODO | SE J - ALLEN SAMOLES WAC | 5 5 6 3, ING. | |
| | Username: | WAUSER1 | Status: | Active | |
| | Name: | WAUSER | Email: | kathy.mckee@txdmv.gov | |
| | Assigned Permission | IS | | | |
| | Administrator | (Manage Account and Users) 🤱 | | | |
| | ✓ View Title | | | | |
| | ☑ Add/Edit Title | | | | |
| | Access Paym | ient | | | |
| | Web Service | Access | | | |
| (| Save Cancel | | | View Associated Deal | ler(s) |

Figure 8: Assigned Permissions

Note: The Web Service Access permission is for setup of a vendor integrated solution.

3.2 Configuration by County

The Configuration by County button on the Account Details page displays the allowances placed on your dealership by each county.

1. From the Account Details page, select the **Configuration by County** button.

| Dealer | ID: 148921 | | | |
|---------------------|---------------------|-----------------------|--------|-----------------------------------|
| Dealer GI | DN: P108927 | | | Address |
| GDN Catego | ry: MOTOR VEHICLE | | | 201 W LOOP 340, WACO, TX 76712 |
| Business Nar | me: ALLEN SAMUELS W | IACO D C J, INC. | | |
| Doing Business | As: ALLEN SAMUELS C | HRYSLER DODGE J | | New & Used Vehicle Sales |
| Contact Nar | me: KEVIN SIX | | | |
| Em | ail: | | | |
| Phone | #: (254)772-1000 | | | |
| Title convenience f | ee: \$ 10.00 (Up | to \$10 dollars) | | |
| Save | Add User | | | Configuration by County |
| List of Associated | Users | | | |
| User Name | Name | Email | Status | Action |
| WAUSER2 | W AUSER | kathy.mckee@txdmv.gov | Active | |

Figure 9: Account Details Page



2. The pop-up will show your configuration.

Note: The maximum unapproved title applications allowed can be set up to 5,000 at the county's discretion.

3. "Yes" or "No" will indicate whether or not you have plate and sticker inventory.

| Configuration by County | × |
|--|--------|
| County: HARRIS - 101 | |
| Maximum Unapproved Title Applications allowed: | 50 |
| Group Transactions: | Yes |
| Group Reviewed Title Applications: | Entity |
| Issue Plate Inventory: | No |
| Issue Registration Stickers: | No |
| | h |

Figure 10: Configuration without Inventory

3.3 Dealer Deputy

A Dealer Deputy holds inventory and assigns license plates and stickers through webDEALER.

If you are set up as a Dealer Deputy, you will be able to charge a Title Convenience Fee of up to \$10.00 with county approval.

Follow these steps to set the Title Convenience Fee:

- 1. Select the **Administration** tab from any page (refer to Figure 4).
- 2. Enter a Title convenience fee of up to \$10.00 on the Account Details page.
- 3. Select Save.

| Account Details | | Le |
|------------------------|--------------------------------|-----------------------------------|
| Dealer ID: | 148921 | |
| Dealer GDN: | P108927 | Address |
| GDN Category: | MOTOR VEHICLE | 201 W LOOP 340, WACO, TX 76712 |
| Business Name: | ALLEN SAMUELS WACO D C J, INC. | |
| Doing Business As: | ALLEN SAMUELS CHRYSLER DODGE J | New & Used Vehicle Sales |
| Contact Name: | KEVIN SIX | |
| Email: | | |
| Phone #: | (254)772-1000 | |
| Title convenience fee: | \$ 10.00 (Up to \$10 dollars) | |
| Save Ad | d User | Configuration by County |

Figure 11: Dealer Deputy Fee



Once saved, the Title Convenience Fee will show on your title applications once you calculate the fees.

| xpiration Date: 1/2018 | |
|-----------------------------|--------------|
| Fee Description | Fee Assessed |
| TITLE APPLICATION FEE | \$13.00 |
| TEXAS MOBILITY FUND FEE | \$20.00 |
| SALES TAX FEE | \$1,582.50 |
| RIVERSTAG | \$5.00 |
| TITLE CONVENIENCE FEE | \$10.00 |
| WINDSHIELD STICKER | \$50.75 |
| PERSONALIZED PLATE FEE | \$30.00 |
| REG FEE-DPS | \$1.00 |
| CNTY ROAD BRIDGE ADD-ON FEE | \$10.00 |
| CHILD SAFETY FUND | \$1.50 |
| INSPECTION FEE-2YR | \$16.75 |
| PROCESSING AND HANDLING FEE | \$4.75 |
| Total Fees | \$1,725.25 |

Figure 12: Title Convenience Fee

Note: If the fees are calculated on an application prior to setting up an amount for the Title Convenience Fee, the fee will not reflect in the computed fees section until the fees are recalculated by selecting the edit icon in the fees section from the Title Preview page.

The fee amount due to the county will be different than the total amount shown on the payment screens.

| Search Filter | | | | | | |
|-------------------|-----------------|-----------------|--------------|------------------|------------|----------------|
| County : | FLOYD - 77 | | | ~ | | |
| Submission Date: | FROM | то | | Search | | |
| VIN | Vehicle | Owner(s) | Submit Date | Reviewed Date | Total Fees | Pay T Count |
| 2FMGK5B81GBD43441 | | BOB'S FAST CARS | Oct 16, 2018 | Oct 16, 2018 | \$911.27 | \$901.2 |
| IGNKRGKD2FJ23W14 | 1 2015 CHEV 250 | STEVE HILLMAN | Oct 16, 2018 | Oct 16, 2018 | \$2,327.83 | \$2,317.8 |
| | | | | | | |

Figure 13: Pay to County Fee

Note: The Total Fees are \$10.00 more than the Pay to County fees in Figure 13 to account for the \$10.00 Title Convenience Fee.

Note: Dealers that use webDEALER but have not been issued an inventory of registration stickers and license plates are not required to be deputized. These dealers cannot assess the Title Convenience Fee.



4 Starting Title Applications

With webDealer, you can submit title applications for new and used vehicles, offhighway vehicles (e.g., ATVs, ROVs, and off-highway motorcycles), apply for Title Only, and more.

4.1 How to Start a Title Application

There are three ways to begin title applications:

- Using a webDEALER title integration service (Web Service)
- Using an imported file
- Creating a title application manually

4.1.1 Web Service

- 1. Transfer data from your Dealer Management System (DMS).
- 2. The title application will appear in the "Imported" status link in the Titles box on the Home Page. Select the blue number adjacent to the word "Imported" in the Titles box to view the imported applications. Additionally, you can also locate transactions from the Home Page by placing your cursor over the Titles tab and selecting Title Search from the dropdown. Use the search filter box with the status of "Import."

| Home Page Titles | ▼ Payments ▼ | Administration | Suppo | search VIN | / Deal # / Unit # 🔍 🛛 🛛 JO | DHN 🔻 |
|----------------------|--------------|----------------|---------|-----------------------|-------------------------------|-------|
| | h | | | | You last logged in on Feb 07, | 2040 |
| New Title | Application | | | | Tou last logged in on Teb 07, | 2015 |
| Acco Title Data | Import | RESEARC | H BLV 🗸 | Set Location GDN Cate | gory: MOTOR VEHICLE | |
| | | | | | | |
| Titles | | In-Progress T | itles F | Returned Titles | | |
| Returned: | 1 | | | | | |
| In-Progress: | <u>14</u> | Created On | Deal # | VIN | Vehicle | |
| Submitted: | <u>25</u> | Jan 16, 2019 | | IFMCU0F70DUB31852 | 2013 FORD 350 | |
| Reviewed: | <u>12</u> | Jan 17, 2019 | | 3C3CFFBR8CT11555 | 2012 FIAT 500 | |
| Imported: | <u>6</u> | Jan 18, 2019 | | 3GNEK12T14G102623 | 2004 CHEV 350 | |
| Retractions: | 0 | Jan 18, 2019 | | 3GNEK12T14G101QA | 2004 CHEV 350 | - |
| Active Buyer Tag(s): | <u>103</u> | | | | | |
| | | Jan 22, 2019 | | JA32U2FU5HU008234 | 2018 MITS LAN | |

Figure 14: Imported from Home Page



3. Use the search filter box to assist in locating applications. Select the VIN of the application you wish to complete to open the Title Preview page.

| Search Filter | | | | |
|----------------------|-------------------|---------------|--|---------------------|
| County : | Choose One | | | |
| Type : | Application Statu | s | | |
| Status : | IMPORT | ~ | | |
| Application Date : F | ROM | то | 11 | |
| Search | | | | |
| <u>/IN</u> | <u>Deal #</u> ≑ | Vehicle | Owner Name(s) | Application Date \$ |
| 1G11C5SL1EF851247 | 87678 | 2014 CHEV ML1 | JOSEPH M CHUMBLEY LORRAINE M CHUMBLEY | 04/14/2017 |
| KMHHT6KD7EU852141 | 87677 | 2014 HYUN GEN | LAURA ANN PEREZ JOHN ALEXANDER PEREZ | 04/14/2017 |
| WAUAFAFLXFN852147 | 87676 | 2015 AUDI 4TP | ALFRED TIBERI DIAZ | 04/14/2017 |
| IN6BA0ED7EN582147 | 87675 | 2014 NISS | WALTER CONLEY BARTHELL BARBARA JOANN BARTHELL | 04/14/2017 |
| 1N4AL3AP9FC152145 | 87674 | 2015 NISS A2S | REBECCA SUE ROSARIO RAYMOND ELI ROSARIO | 04/14/2017 |
| 1GCRCREC0EZ416588 | 87673 | 2014 CHEV | LARRY DARNELL LIPSEY | 04/14/2017 |

Figure 15: Import on Title Search

4. To complete the Seller Disclosure, select the **Begin Seller Disclosure** button.

| Title Preview | | | _ | | | į 🖨 |
|-----------------------|-------------------|---------------------------------------|---------|---------------------|-------------------|-----|
| | | | | Application Status: | IMPORTED | |
| Seller Disclosure | | | | Created By: | JASON ERICKSON | |
| Deal No: | 87678 | | | Created On: | Apr 14, 2017 | |
| Processing County: | | | | | | |
| Seller disclosure has | not been initiate | d for this title. Begin Seller Disclo | sure . | | | |
| Vehicle Informatio | on | | | | | |
| | | | | VIN: | 1G11C5SL1EF851247 | |
| Vehicle Class: | | | | Year/Make/Model: | 2014 CHEV ML1 | |
| Registration Class: | | | | | | |
| Body Style: | 4D | | | | | |
| Major Color: | BLACK | Minor Color: | | | | |
| Odometer Reading: | 70 | Odometer Brand: Actual | Mileage | | | |
| Empty Weight: | 3600 (lbs) | Carrying Capacity: | | Gross Weight: | | |

Figure 16: Begin Seller Disclosure

4.1.2 Active Buyer Tag

In order to start a title application from an active buyer tag, you must first import the buyer tag into webDEALER. Follow these steps to start a title application from an active buyer tag.

1. On the Home Page, select the link next to Active Buyer Tag(s) from the Titles box.



Figure 17: Active Buyer Tag on the home Page

2. From the Tag Search Page, select the VIN of the vehicle you want to import.

| ome Page 🛛 Titles 🔻 | Payments v Administration | Support | Search VIN / Deal # / Unit # | оно |
|---------------------|----------------------------------|------------|------------------------------|--------------|
| Tag Search | | | | |
| Search Filter | | | | |
| Tag No: | or | | | |
| VIN: | | or | | |
| Created Date: FRO | м 🛅 то | | Search | |
| VIN | Vehicle | Tag Number | Owner(s) | Created Date |
| WDDSJ4EB1EN042345 | 2018 MITS CLA | 00007U6 | JASON TEST 2 | FEB 7, 2019 |
| WDDSJ4EB1EN043340 | 2019 MERZ CLA | 00007U7 | JASON TEST 3 | FEB 7, 2019 |

Figure 18: Tag Search Page

3. When the Tag Preview page displays, verify the information is correct and select the Tag Import button.

| ort Search VIN | / Deal # / Unit # 🔍 | |
|--------------------|----------------------------------|--|
| | | JOHN |
| | | |
| | | |
| Year: 2018 | | |
| Model: CLA | | |
| Major Color: BEIGE | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| ZIP: 78555 | | |
| | | |
| 19 | | |
| ſ | Tag Import | |
| 0 | Model: CLA Major Color: BEIGE | Model: CLA Major Color: BEIGE ZIP: 78555 |

Figure 19: Tag Import

You will be taken to the Home Page with a success message. The VIN is now in the Imported status. To continue, refer to 4.1.3, Using an Imported File, for information on how to To proceed with a previously imported file:

4.1.3 Using an Imported File

Follow these steps to import a file:

1. On the Home Page, select **Title Data Import** from the Titles box.

| Titles | |
|--|------------|
| Returned: | <u>2</u> |
| In-Progress: | 20 |
| Submitted: | <u>25</u> |
| Reviewed: | <u>13</u> |
| Imported: | <u>15</u> |
| Retractions: | 0 |
| Active Buyer Tag(s): | <u>187</u> |
| <u>Start a New Title Applicat</u> <u>Title Data Import</u> | lion |



Figure 20: Title Data Import on Home Page

From any other page, hover your cursor over the **Titles** tab and select **Title Data Import** from the dropdown.

2. Browse for the file to import.

| Title Data Import | | |
|---------------------------|--------|--------|
| * Title Data Import File: | Browse | Import |

Figure 21: Title Data Import

- 3. Locate and select the file.
- 4. The text box will populate with the file name.
- 5. Select **Import**.
- 6. From the File Type dropdown, select Deal # or VIN to retrieve the record.
- 7. Enter the number to locate, and select **Show Record**.

| Import Select | |
|----------------------|-------------|
| Search Import Record | |
| Туре: | Deal No 🗸 |
| Deal No: | Show Record |

Figure 22: Search for Imported Record

8. The Record Review section displays the record for your verification before it is imported. If the correct record is displayed, select Accept Record.



| Search Import Record | | | | |
|------------------------------|-------------------------|--|--|--|
| Туре: | Deal No 💌 | | | |
| Deal No: | 2500 Show Record | | | |
| Record Review Deal No: | 2500 | | | |
| VIN: | 1GCFG15X981181980 | | | |
| Buyer: | PHILLIP ANDREW INMAN | | | |
| Buyer Address: | 7201 ROARING SPRINGS DR | | | |
| Vehicle Year / Make / Model: | | | | |

- 9. If you choose to only import one record, select **Title Application** or **Title Preview** to see the vehicle information and begin the title application.
- 10. To complete the Seller Disclosure, select the Seller Disclosure icon.

The vehicle information in the Seller Disclosure section of the title application is populated with the VIN, deal number, year, make, model, and body style, as applicable.

To proceed with a previously imported file:

- 1. If title applications were previously imported, locate these transactions from the Home Page. Select the blue number adjacent to the word "Imported" in the Titles box.
- 2. Once the application is found, select the **VIN** to open the Title Preview page.
- 3. Select on the **Begin Title Application** button to begin the title application.

Additionally, you can also locate the transaction from the Home Page by placing your cursor over the **Titles** tab and selecting **Title Search** from the dropdown. Use the search filter box with the status of "Import," and select the VIN to open the Title Preview.

Note: Please refer to <u>Appendix 1 – Importing Dealer Management System (DMS) Files</u> for more information.



4.1.4 Creating a Title Application Manually

To create an application by entering all information manually, begin on the Home Page.

1. Select on Start a New Title Application in the Titles box.



Figure 24: Start a New Title Application

2. Enter the VIN and select Search.

| itle Application | | | | |
|--------------------------|---------|--------|--|--|
| Indicates Required Field | | | | |
| VIN Search | | | | |
| GDN Category : MOT | VEHICLE | | | |
| * VIN : | | Search | | |

Figure 25: New Title Application – Enter VIN



3. If an active buyer tag exists for this vehicle in your dealership, you will have the option to import the buyer tag data or continue without importing.

| ome Page Titles | ▼ Payments ▼ | Administration | Support | Search VIN / Deal # / Unit # | JOH |
|----------------------------|-----------------|----------------|---------|------------------------------|-----|
| Title Applicatio | n | | | | |
| * Indicates Required Field | | | | | |
| VIN Search | | | | | |
| GDN Category : | MOTOR VEHICLE | | | | |
| * VIN : | WDDSJ4EB1EN0423 | 345 | Search | | |

Figure 26: Existing Buyer Tag

4. Once imported, you can begin a title application from the imported record. To continue, refer to the proceed with a previously imported file section of 4.1.3, "Using an Imported File."

Note: If you begin a title application on a vehicle and your dealership has an active buyer tag associated to that vehicle, all of the information in the title application must match what is on the active tag or you will not be able to continue.



5. If a motor vehicle record exists in the department's Registration and Title System, the current vehicle record information will display. You must use this information for verification against the title provided to you. Once you verify the vehicle information, you may select the Proceed button to advance to the Seller Disclosure page.

| VIN Search | | | | | |
|---------------------|---------------------|--------------------|--------|--------------------------|-------------------|
| GDN Category : | MOTOR VEHICLE | | | | |
| * VIN : | 2T1KR32E46C5942 | 225 × | Search | | |
| Current Vehicle Re | cord | | | | |
| Vehicle Class: | PASS | | | VIN: Year/Make/Model: | 2T1KR32E46C594225 |
| Registration Class: | 26 - PASSENGER-MORE | THAN 6000 | | rear/make/model: | 1980 SPR1 |
| Plate Code: | PSP - PASSENGER-TRU | CK PLT | | | |
| Body Style: | мн | | | | |
| Major Color: | | Minor Color: | | | |
| Empty Weight: | 12200 (lbs) | Carrying Capacity: | | | |
| Gross Weight: | 12200 (lbs) | | | | |
| Odometer Reading: | | Odometer Brand: | | | |
| Owner (s): | SHAMIL COTNEY | | | Document No | . 000 |
| Plate Number: | FGP9402 | | | Issued | i: Jul 22, 1984 |
| Plate Age: | 1 years | | | | |
| Additional Informa | tion | | | | |
| PAPER TITLE | | | | | |

Figure 27: Existing Vehicle Record

6. If a motor vehicle record does not exist, the Seller Disclosure page of the title application will populate with the year, make, model, and body style of the vehicle. These values must be entered by you if they are not populated.

Note: Non-titled trailers and motor vehicle records reflecting E-TITLE in the Additional Information section of the current vehicle record cannot be processed through webDEALER.

4.2 Seller Disclosure

The Seller Disclosure information must be completed and saved before you can continue with the title application. The Seller Disclosure page is where you make the choice to upload the Form 130-U or file the title application by capturing an electronic signature of the seller (your dealership) and buyer.

To complete the Seller Disclosure, follow these steps:

- 1. Optionally enter the Deal No.
- 2. Enter the buyer's ID Type, ID #, and Email in the Buyer ID Information section.
- 3. Select the buyer's choice of county to process the title application from the dropdown in the Processing County section.

Note: If the buyer chooses to have the title application and taxes paid to a county not listed in the Processing County dropdown, the title application cannot be processed through webDEALER until your dealership is setup in that county.

4. In the Sales Price and Odometer Reading section, enter the Sales Price (after rebate amount), the Odometer Reading, and select the Odometer Brand, or select Odometer Reading Exempt, if applicable.

Note: Trade-in amount and information will be entered in the sales tax portion of the application.

5. Select "Upload Form 130-U" or "Complete Buyer Acknowledgment Electronically."

Note: "Complete Buyer Acknowledgment Electronically" is only available when a Texas Driver License or ID card is selected. If a Texas Driver License or ID card is not selected, only the Upload Form 130-U option is available.

Note: If the buyer's e-mail address was provided and "Complete Buyer" Acknowledgment Electronically" is chosen, an e-mail is immediately sent containing the link to the Buyer Acknowledgment login page (the Buyer Acknowledgment login page may also be accessed by a bookmark in your internet browser).



6. Check the Certification Box.

7. Select Save.

| | equired. | |
|---|--|------------------------------------|
| Indicates Required Field DERAL AND STATE LAW REQUIRES THAT YOU STATE : | THE MILEAGE IN CONNECTION WITH THE TRANSFE | |
| MPLETE OR PROVIDING A FALSE STATEMENT MAY RE | | |
| ehicle Information | | MOTOR VEHICLE 2GCEK19T5Y1231401 |
| Year: 2007 | Deal No : | |
| Vehicle Make : CHEVROLET | | |
| * Vehicle Model : | * Body Style : PK • | |
| | | |
| Buyer ID Information | | |
| * ID Type : Choose One | • | |
| * ID #: | | |
| Email : | | |
| | | |
| Processing County | | |
| * County : Choose One | | |
| | | |
| ales Price and Odometer Reading | | |
| * Sales Price (after Rebate) : | | |
| | Odometer Brand : Actual | |
| | * Odometer Brand : Actual | Mileage 🔻 |
| Odometer Reading Exempt : 🔲 💡 | | |
| * Choose One: Opload Form 130-U | lete Buyer Acknowledgment Electronically | |
| | IGNED FORM 130-U. PLEASE ENSURE THAT THE INF | OPMATION YOU ENTEDED ON THE |

Figure 28: Seller Disclosure

8. When the Seller's Disclosure is saved, the status of the application is marked as In-Progress, and you are advanced to the Vehicle Information page.

Note: Once the Seller Disclosure is saved, the information contained cannot be changed. If any information is incorrect, the application must be voided and another application created.

9. Continue to Section 6 - Completing Title Applications.



5 Electronic Buyer Acknowledgment

This section does not apply to title applications if the "Upload Form 130-U" option is selected.

This section only applies to title applications where the option to "Complete Buyer Acknowledgment Electronically" is chosen. If this option is chosen, the title application cannot be submitted to the county tax assessor-collector's office without the electronic Buyer Acknowledgement being completed by the buyer.

Note: There is a \$0.50 Owner Verification Fee for completing the Buyer's Acknowledgment. The fee is charged to the buyer and automatically included on the calculated fees for the title application.

The information in the Seller Disclosure section of the title application is used to populate the Buyer Acknowledgment, which can be completed immediately after the Seller Disclosure page is saved. Once the Seller Disclosure section is completed and saved, a system generated e-mail is sent to the buyer if an e-mail address was provided. The buyer accesses the webDEALER Buyer Acknowledgment Login website through the link supplied in the e-mail (or through a bookmark in your internet browser) and acknowledges the information is correct.

5.1 To Complete the Buyer Acknowledgment

- 1. The buyer opens the e-mail from webDEALER.
- The e-mail contains a hyperlink to the webDEALER Buyer Acknowledgment Login webpage. The buyer clicks the URL, or copies and pastes the URL into a web browser. Alternatively, the dealer may navigate to the webDEALER Buyer Acknowledgment Login website in their internet web browser to have the buyer complete the required information.
- 3. The buyer must enter:
 - The last 8 digits of the VIN of the vehicle they are purchasing
 - Their Texas Driver License/ID number •
 - Their date of birth •
 - Their Driver License/ID audit number
 - Last 4 digits of their SSN



4. The buyer selects Login.

| Buyer |
|---|
| Last 8 Digits of VIN : |
| * Driver License or ID Number : |
| Date of Birth : (mm/dd/yyyy) |
| • Audit Number : |
| Last 4 Digits of Social Security Number : |
| Use the example Texas Driver License/ID cards to locate the required information. |
| |
| 12345678) 12345678) 12345678 12345678 12345678 12345678 |
| Driver Driver License |

Figure 29: Buyer Agreement Login

Note: Texas Driver Licenses/IDs are checked against an outside database each time the buyer logs in to the Buyer Acknowledgment Login website using driver license/ID information. After the buyer attempts to log in three times unsuccessfully, they must wait 24 hours before they can try again.

5. The Buyer Agreement page displays the vehicle information along with the sales information.

Note: The buyer can print a copy by selecting the printer icon in the top right corner of the agreement.



6. If the information is correct, the buyer will check the box next to the certification statement and then select I Agree.

| uyer Agreemen | t | | |
|---------------------|--|-------------------|-------------|
| 2 | on record matched your provided VIN: | | |
| VIN Vehicle Make | | Sales Information | |
| Vehicle Model | | Original Price: | \$27,798.99 |
| | : 2013 | Less Rebate: | \$750.00 |
| | : 90 (Actual Mileage) | Sales Price: | \$27,048.99 |
| - | (Course and Course an | Less Trade-In: | 0.00 |
| Processing County | | Taxable Amount: | \$27,048.99 |
| Please verify the v | chicle, odometer reading and sales information. | | |
| | ation is incorrect, select Cancel and notify the dealer. ion is correct, select certification checkbox below and select I Agree. | | |
| - | | | |

Figure 30: Buyer Agreement

7. A confirmation screen is displayed with a "thank you" message.

| Buye | Buyer Agreement | | | |
|------|--|--|--|--|
| 0 | Thank you for verifying the title information. Your acknowledgement has to | een sent to the dealership. You may close this window. | | |
| | VIN: ******* | | | |
| | Vehicle Make: FORD | Sales Information | | |

Figure 31: Buyer Agreement Confirmation

- 8. The title application is automatically updated. You can now complete the rest of the title application.
- 9. Continue to Section 6 Completing Title Applications.

6 Completing Title Applications

After the Seller Disclosure is saved, the title application status is marked as In-Progress.

Fill out the information on each page, and select **Next** to complete the remainder of the title application.

Note: If you select the VIN for an In-Progress title application from the Home Page or the Title Search page, the Title Preview page for the title application will open. You will have to select the edit icon located in the upper right corner of each section in order to complete that section. Additionally, you will have to save each section once the information is entered by selecting Save.

Note: Title Only transactions for Dealer Resale or supported by an out of state title without a VIR cannot be submitted through webDEALER and must be submitted manually to the county tax assessor-collector's office.

6.1 Vehicle Information

1. Complete the Vehicle Information page and select Next.

Note: This screen will display differently based on the type of dealer (new and used vehicle, motorcycle, trailer).

| Application Status: IN | I-PROGRESS | VIN: 1FDXE45S42HA18891 | |
|--------------------------|-------------|------------------------|---------------------------|
| Indicates Required Field | | Title | e Only (No Registration): |
| Vehicle Class: | Passenger | | |
| Year: | 2002 | Vehicle Make: | FOUW |
| * Vehicle Model: | 315 | * Body Style: | MH |
| * Major Color: | GRAY 🔽 | Minor Color: | Choose one |
| Empty Weight: | 12600 (lbs) | | |
| Gross Weight: | 12600 (lbs) | Diesel: | |
| Odometer Reading: | Exempt | Odometer Brand: | |

Figure 32: Vehicle Information



6.2 Lienholder Information

1. To record a lien, select Lienholder(s). You will automatically advance to the next page to enter the lienholder's information.

| Lienholder Information | | |
|---|------------------------|---------------|
| Application Status: IN-PROGRESS | VIN: 1FTEW1EF5FF852145 | Deal #: 87679 |
| * Indicates Required Field | | |
| ∗ Type of Sale: ONo Lien ● Lienholder(s) | | |
| | Previous Next | |

Figure 33: Lienholder Information

Note: If No Lien is selected, you will need to indicate Paper or Electronic for the Type of Title the owner would like.

- 2. Enter the Certified Lienholder Id and Date of lien or select the Local Lienholder tab, and move to Step 6.
- 3. If the lienholder is Electronic Lien Title (ELT) Certified, leave Type of Title as Electronic.
- 4. Select Search.

| Application Status: | IN-PROGRESS | VIN: 3C3CFFBR8CT113265 | |
|--------------------------|-----------------|--|--|
| Indicates Required Field | | | |
| Certified Lienholder | Local Lienhold | er in the second se | |
| | Lien No: 1 | | |
| * L | ienholder Id : | 20491933900 | |
| | \star Date : | 06/23/2014 🛗 (mm/dd/yyyy) | |
| * | Type of Title : | Electronic OPrinted | |

Figure 34: Certified Lienholder



5. Confirm the ELT Certified Lienholder results. Select Save.

| Application Status: IN-PROGRES | S VIN: 3C3CFFBR8CT113265 |
|--------------------------------|---------------------------|
| Indicates Required Field | |
| Certified Lienholder | |
| Lien No: | 1 |
| * Lienholder Id : | 20491933900 |
| | |
| * Date : | 06/23/2014 🛗 (mm/dd/yyyy) |
| * Type of Title : | Electronic Printed |
| Certified Lienholder Name/A | ddress |
| CROSSROADS EQUIP LEASE & FIN | |
| 9121 HAVEN AVE, | |
| RANCHO CUCAMONGA, CA 91730 | |

Figure 35: Certified Lienholder Verification

6. If the lienholder does not have a Certified Lienholder Id, select the Local Lienholder tab and complete all required fields. Select Save.

| Lienholder Information | |
|-----------------------------------|--------------------------|
| Application Status: IN-PROGRES | S VIN: 1FDXE45S42HA18891 |
| * Indicates Required Field | |
| Certified Lienholder Local Lienho | lder |
| Lien No: | 1 |
| * Date: | (mm/dd/yyyy) |
| * Name: | |
| * Address: | |
| * City: | 🗹 USA |
| * State: | |
| * ZIP: | |
| Cancel Save | |

Figure 36: Local Lienholder


7. The lien is added to the list. Select Next.

| Appli | ication Status | s: IN-PROGRESS | VIN: 1J4GK58K14W34125 | | |
|---------|----------------|----------------|---|--------------|----------|
| Lien No | Туре | Date | Name | Certified ID | Action |
| 1 | Etitle | Feb 13, 2017 | CROSSROADS EQUIP LEASE & FIN 9385 HAVEN AVE, RCH CUCAMONGA, CA 91730 | 20491933900 | X Delete |

Figure 37: Lienholder Information

6.3 Owner Information

Select the Owner Type, and complete the Owner Information page. Select Next.

| Application Status: IN | I-PROGRESS | VIN: 2FMGK5B81GBD44589 | |
|--|--|---------------------------|--|
| Indicates Required Field | | | |
| * Owner Type : | | | |
| * Name 1 : | JAMES NELSON | | |
| Name 2 : | PATTY NELSON | | |
| * Address : | 808 THIRD STREET | | |
| * City : | TYLER | | |
| * State : | ТХ | | |
| * ZIP : | 88855 | | |
| * Resident County : | ANDERSON 🔽 | | |
| Email : | | | |
| Email Reminder : | | | |
| Renewal Recipient In | formation | (if effected that extres) | |
| Renewal Recipient In Name : Address : | formation | (if different than owner) | |
| Name : Address : | | (if different than owner) | |
| Name : Address : City : | | (if different than owner) | |
| Name : Address : | | (if different than owner) | |
| Name : Address : City : State : | | (if different than owner) | |
| Name : Address : City : State : ZIP : | p Informations | (if different than owner) | |
| Name : Address : City : State : ZIP : Rights of Survivorshi Name 1 : | p Informations | (if different than owner) | |
| Name : Address : City : State : ZIP : Rights of Survivorshi Name 1 : | p Informations JAMES NELSON PATTY NELSON | (if different than owner) | |
| Name : Address : City : State : ZIP : Rights of Survivorshi Name 1 : Name 2 : | Image: plane state | (if different than owner) | |
| Name : Address : City : State : ZIP : Rights of Survivorshi Name 1 : Name 2 : - OR - | p Informations JAMES NELSON PATTY NELSON | (if different than owner) | |

Figure 38: Owner Information



Note: Only an Owner Type of Individual allows a beneficiary to be designated. If multiple owners are on an application, Rights of Survivorship must be completed before the Beneficiary functionality is available.

6.4 Vehicle Physical Location

If applicable, enter the Vehicle Physical Location. Select Next.

| Application Status: IN-PROGRESS | VIN: 3C3CFFBR8CT113265 | |
|---------------------------------|------------------------|--|
| Address: | | |
| | | |
| City: | | |
| State: | | |
| Zip: | | |

Figure 39: Vehicle Physical Location

6.5 Plates and Sticker Information

Depending on the processing county chosen on the Seller Disclosure page and how you are configured by that county, you may or may not have plates to assign.

1. If plates are not supplied to you by the county where the title application is being submitted, the Plate Source will indicate (County Issued). Select Next.

| Plate an | d Sticker Information | |
|--------------|---|--|
| Applica | tion Status: IN-PROGRESS VIN: 1FT7W2BT8FED12345 | |
| Indicates Re | equired Field | |
| Plate Info | rmation | |
| | * Plate Source : | |
| Sticker In | formation | |
| | Sticker Type : Windshield O Plate | |
| | Previous Next | |

Figure 40: Plate and Sticker Information – County Issued License Plate(s)



2. Enter the Plate Number if plates are supplied to you by the county where the title application is being submitted. Select Next.

| Application Status: IN-PRO | OGRESS VIN: 1FMZU32X0WZA22882 |
|---|---------------------------------------|
| Indicates Required Field | |
| Plate Information | |
| * Plate Source* Plate Number | New Plate O Customer Supplied Plate ? |
| Sticker Information | |
| Sticker Type | : Windshield Plate |

Figure 41: Plate and Sticker Information – Dealer Inventory

3. Select **Customer Supplied** if the buyer desires to transfer an existing plate (may be a general issue or a specialty license plate) to the new vehicle. Enter the plate number. Select Search. Confirm the license plate owner is the same as your buyer. Select Next.

| Application Status: IN-PRC | GRESS | VIN: 1FT7W2BT8F | ED41258 | |
|----------------------------|------------------------|---------------------|---------------|--|
| Indicates Required Field | | | | |
| Plate Information | | | | |
| * Plate Source : | O New Plate (County Is | sued) Customer Sup | plied Plate 💡 | |
| * Plate Number : | S | earch | | |
| Sticker Information | | | | |
| Sticker Type : | Windshield OPlate | 9 | | |

Figure 42: Plate and Sticker Information – Customer Supplied

Note: Some Customer Supplied plates are specialty plates and may result in a prorated fee to sync the specialty plate expiration with the new vehicle registration. This fee will be calculated in the Fees section of the title application.

6.5.1 Replacement Plate(s) Fee

License plates are only required to be removed from used passenger vehicles (6,000 lbs. or less) and light trucks (10,000 lbs. or less). If the dealership removes license plates from vehicles other than a passenger vehicle (6,000 lbs. or less) or a light truck (10,000 lbs. or less), the dealership will be charged a replacement fee.

Note: The webDEALER system will provide you the Replacement Plate option for vehicles where the replacement plate may be applicable. Additionally, the Replacement Plate Fee will be shown on all receipts.

Follow these steps to replace a plate:

- 1. Go to the Plate and Sticker Information page.
- 2. Select the Issue Replacement Plate / Customer Supplied Plate checkbox.
- 3. Select the **Replacement Plate** radio button for Plate Source.
- 4. Enter the desired plate. Select Save.

| Application Status: IN-PRO | GRESS VIN: 1FDXE45S42HA | .18891 |
|----------------------------|--|---|
| Indicates Required Field | | |
| Plate Information | | |
| Previous Plate Number : | BV1N442 Ssue Replacement Plate / C | Customer Supplied Plate |
| Plate Age : | 6 years | |
| * Plate Source : | Replacement Plate Customer Supplied Plate | |
| * Plate Number : | | unless it is a Passenger Car (<= 6000 lbs) or Light truck (<= 10000 lbs). The dealer is responsible for payment of the replacement fee. |
| ticker Information | | Customer Supplied Plate: Previously Issued to the Applicant. |
| Sticker Type : | Windshield O Plate | |

Figure 43: Replacement License Plate

Texas Department of Motor VehiclesDealer User Guide webDEALER 4.1.1

6.6 Sales Tax Information

- 1. Select a Sales Tax Category.
- 2. If Exempt is selected, select an Exempt Reason.
- 3. Enter the sales tax information, including the trade-in, if applicable. Select **Next**.

Note: The trade-in Information displays once the Trade-in Allowance is entered.

| ome Page 🛛 Titles 🔻 | Payments 🔻 | Administration | Support | Search VIN / Deal # / Unit # | w 🔍 w |
|--------------------------|----------------|----------------|-------------------|------------------------------|-------------------|
| ales Tax | | | | | |
| Application Status: II | N-PROGRESS | VIN: V | VVGAV3AX8EW641258 | | |
| Indicates Required Field | | | | | |
| Sales and Use Tax | | | | | |
| * Sales Tax Category: | EXEMPT 🔽 | | * Exempt Reason: | Choose One | |
| * Sales Tax Date: | | (mm/dd/yyyy) | | \wedge | |
| | \$2,500.00 (\$ | Rebate has | s been deducted) | Choose Exempt Rea | son if applicable |
| Sales Price: | | | | Choose Exemptined | SULLI APPILADIE |

Figure 44: Sales Tax Information



6.7 Evidence of Ownership and Supporting **Documents**

- 1. Select the appropriate Evidence of Ownership document in **Document Type**.
- 2. If submitting a Texas title, verify the title information matches.
- If out of state title is selected, the Title Number, Issue Date, and issuing State/Country must be entered. Select Save.

| Evidence of Own | ership and Supporting Documents |
|----------------------------|--|
| Application Status: RE | TURNED VIN: 1FMZU32X0WZA22882 |
| * Indicates Required Field | |
| Evidence of Ownershi | p |
| * Document Type : | Out of State Title |
| * Title Number : | 123456789 |
| * Issue Date : | 02/03/2014 🔝 (mm/dd/yyyy) |
| * State/Country : | HI - Hawaii |
| | Save |
| | Title Preview View Required Documents List |

Figure 45: Evidence of Ownership

4. You can select the View Required Documents List to view missing documents.



Figure 46: Required Document List

5. Upload the appropriate evidence of ownership and supporting documents.

Note: The evidence of ownership and supporting documents can be uploaded as a single PDF or as multiple individual files. The single file upload capability is available for all title applications. To upload a single PDF, you must first scan the multiple documents into a single PDF (refer to Appendix 5 - Document Upload Order.)



6. Select Upload Complete Transaction or individual documents from the Document Type drop down menu.

Note: The Upload Complete Transaction option only appears in the initial drop down list. Once any other single document has been uploaded, the Upload Complete Transaction option is not offered.

7. Browse for the file you want to upload. Select Add.

| Title Number : Choose One Upload Complete Transaction Out-of-State Title Issue Date : Upload Complete Transaction Out-of-State Title State/Country : Form 130-U, Application for Texas Title Form VTR-441 Proof of VIN Verificat Application for Title Only Bill of Sale Dealer Reassignment Form Additional Supporting Document Dealer Reassignment Form Out of State Identification Certificate (VI-30) Power of Attorney Repossession Affidavit Repossession Affidavit | Application Status: RE | TURNED VIN: 1FMZU3 | 32X0WZA22882 | |
|---|--------------------------|--|--|--|
| Document Type : Out-of-state Title Title Number : Choose One Issue Date : Upload Complete Transaction Out-of-State Title State/Country : Form 130-U, Application for Texas Title Form VTR-441 Proof of VIN Verificat Application for Title Only Bill of Sale Dealer Reassignment Form Additional Supporting Document Out of State Identification Certificate (VI-30) Power of Attorney Repossession Affidavit Reposses of Ling | Indicates Required Field | | | |
| Title Number : Choose One Issue Date : Upload Complete Transaction Out-of-State Title State/Country : Form 130-U, Application for Texas Title Proof of VIN Verificat Application for Title Only Bill of Sale Dealer Reassignment Form Document Upload Dealer Reassignment Form * Document Type : Reposses of Lign | Evidence of Ownershi | р | | |
| Choose One Issue Date: Upload Complete Transaction Out-of-State Title State/Country: Form 130-U, Application for Texas Title Form VTR-441 Proof of VIN Verificat Application for Title Only Bill of Sale Dealer Reassignment Form Additional Supporting Document Odureter Disclosure Statement Out of State Identification Certificate (VI-30) Power of Attorney Repossession Affidavit Performe of Lion Dealer Reassignment Form Additional Supporting Document Out of State Identification Certificate (VI-30) Power of Attorney | Document Type : | Out-of-state Title | | |
| Issue Date : Upload Complete Transaction Out-of-State Title State/Country : Form 130-U, Application for Texas Title Form VTR-441 Proof of VIN Verificat Application for Title Only Bill of Sale Decaurent Upload Decaler Reassignment Form Additional Supporting Document Out of State Identification Certificate (VI-30) Power of Attorney Repossession Affidavit Rehease of Lion | Title Number : | Choose One | | |
| Form VTR-441 Form VTR-441 Proof of VIN Verificat Application for Title Only Bill of Sale Decument Upload Dealer Reassignment Form Additional Supporting Document Odometer Disclosure Statement Out of State Identification Certificate (VI-30) Power of Attorney Repossession Affidavit Rehease of Lion | Issue Date : | Upload Complete Transaction | | |
| Bill of Sale Dealer Reassignment Form Additional Supporting Document Odometer Disclosure Statement Out of State Identification Certificate (VI-30) Power of Attorney Repossession Affidavit Repossession Affidavit | State/Country : | | | |
| Document Upload Additional Supporting Document Odometer Disclosure Statement Out of State Identification Certificate (VI-30) Power of Attorney Repossession Affidavit Repossession Affidavit | Proof of VIN Verificat | | be uploaded for all Out-of-State titles. | |
| Out of State Identification Certificate (VI-30) Power of Attorney Repossession Affidavit Poker of Lion | Document Upload | Additional Supporting Document | | |
| Release of Lion | * Document Type : | Out of State Identification Certificate (VI-30) Power of Attorney | | |
| Rights of Survivorship Form | Document : | Release of Lien Rights of Survivorship Form | Browse Add | |

Figure 47: Document Type Selection



8. Each document is shown at the top of the page as they are uploaded. Title Preview becomes available when all document requirements are met. Select Title Preview to continue.

| Application Status: RETURNED | VIN: 1FMZU32X0WZA2 | 2882 | | |
|--|---|----------------------------------|------|-----------------|
| Document Type | Uploaded On | Uploaded By | A | ctions |
| Dut-of-state Title | Feb 13, 2017 9:59:55 AM | WAUSER | View | X Remove |
| Form 130-U, Application for Texas Title | Feb 13, 2017 10:00:10 AM | WAUSER | View | X Remove |
| Rights of Survivorship Form | Feb 13, 2017 10:00:31 AM | WAUSER | View | X <u>Remove</u> |
| * Indicates Required Field | | | | |
| Evidence of Ownership | | | | |
| Document Type : Out-of-state Title | | | | |
| Title Number: 123456789 | | | | |
| Issue Date: 02/03/2014 | | | | |
| State/Country: HI - Hawaii | | | | |
| Proof of VIN Verification: The Vehicle I | nspection Report or VI-30 must be uploa | ded for all Out-of-State titles. | | |
| Document Upload | | | | |
| * Document Type : Choose One | \checkmark | | | |
| Document : | | Browse | Add | |

Figure 48: Evidence of Ownership and Supporting Documents Completed

6.8 Inspection Information

webDEALER will verify the vehicle has a current, passing safety inspection. The inspection must be current when the application is submitted to the county tax assessorcollector's office.

6.8.1 Current, Passing Inspection

Validate the inspection is passing, and the inspection date is current. An inspection is current when the inspection expiration date (month/year) is greater than the creation date in webDEALER and the date the application is submitted to the county tax assessor-collector's office. A new inspection will be required if the inspection expiration is the same month/year as the creation date in webDEALER or as of the date you submit the application to the county tax assessor-collector's office.

If the inspection information is available electronically at the time of application, the Inspection Information section will not show on the Title Preview page, and you are not required to upload the VIR for inspection verification purposes.

| Sales Tax (| x Information Category: SALES/USE Tax Date: Jan 2, 2017 | | Inspection Informat not show if the inspe verified elect | ection has bee |
|----------------------|---|-----|--|----------------|
| | ales Price: \$25,000.00 | | | |
| The Ard and a second | of Osmanikin and Commenting Decomposite | | | |
| Evidence | e of Ownership and Supporting Documents Document Type | Upl | oaded On | |

Figure 49: Inspection Information Not Shown

6.8.2 Inspection Expires

If the inspection expires before submitting the title application to the county tax assessor-collector's office, you will be presented with the message "The Inspection Has Expired" on the Title Preview page. Current inspection information will need to be entered or updated prior to submitting the application. The VIR must be uploaded when you manually enter or update new inspection information.

| Inspection Information | The Inspection Has Expired. | | | 2 |
|---------------------------|-----------------------------|------|---------------------------|---|
| Date of Inspection: Apr 7 | , 2014 | | | |
| Inspection Type: 1YR | Inspection Fee: | 7.50 | Vehicle Inspection Report | |

Figure 50: Expired Inspection

6.8.3 Inspection is Not Valid or Not Available

If the vehicle inspection was not available electronically, or the inspection was not current and passing upon the start of a new title application, you will be presented with the message "Incomplete Data" in the Inspection Information section on the Title Preview page. Follow these steps:



1. Select the edit icon in the top right corner of the Inspection Information section to enter the Date of Inspection and Inspection Type.

| Inspection Information Incomplete Data Date of Inspection: | | |
|--|-----------------|--|
| Inspection Type: | Inspection Fee: | |

Figure 51: Inspection Information Shown

2. When selecting the edit icon, webDEALER will again query the state inspection database for a current and passing inspection. If a valid inspection record is found, the message "Inspection verified" will display. Select Cancel.

| Inspection verified. Select Cancel button to | return to Title Preview. | |
|--|--------------------------|--|
| | | |
| Application Status: IN-PROGRESS | VIN: 3C3CFFBR8CT113244 | |



No further action is required by you, and the Inspection Information section will no longer appear on the Title Preview page.

If a record is not found, you must manually enter the Date of Inspection and select an Inspection Type from the drop down list on the Inspection Information page. Select Save.

| Inspection Information | | |
|---|------------------------------------|--|
| Application Status: RETURNE |) VIN: 1FMZU32X0WZA22882 | |
| * Indicates Required Field | | |
| * Date of Inspection * Inspection Type | 02/03/2017 💼 (mm/dd/yyyy) 1YR 🔍 | |
| Vehicle Inspection Report | Browse | |
| | Cancel Save | |

Figure 53: Inspection Information

4. Remove the existing VIR, if applicable.

5. A new VIR must be uploaded when you manually enter or update new inspection information. This can be done on the Inspection Information page or on the Evidence of Ownership and Supporting Documents page. Upload the VIR.

Note: If a vehicle was last titled out of state, a VIR is required for VIN verification even if the inspection was verified.

6.9 Fees

Follow these steps to calculate fees and input optional fees:

1. From the Title Preview page, select the edit icon next to Computed Fees.

| | Document Type | Uploaded On | |
|---------|---|--------------------------|---|
| | Certified Copy of Texas Title With all Supporting Documents | Jan 17, 2017 11:50:55 AM | |
| | | | _ |
| Compute | ed Fees Incomplete Data | | |



The registration period of 12 or 24 months will be determined and calculated automatically by the vehicle's registration class, ownership evidence surrendered, and the inspection type received.

| Application Status: RETURNED | VIN: 1FMZU32X0WZA22882 | |
|-------------------------------------|---------------------------|--|
| 2 Months of Registration Fees Expir | ation Month/Year: 01/2018 | |
| TITLE APPLICATION FEE | \$13.00 | |
| TEXAS MOBILITY FUND FEE | \$20.00 | |
| SALES TAX FEE | \$781.25 | |
| BUYERS TAG | \$5.00 | |
| TITLE CONVENIENCE FEE | \$10.00 | |
| WINDSHIELD STICKER | \$50.75 | |
| PERSONALIZED PLATE FEE | \$30.00 | |
| REG FEE-DPS | \$1.00 | |
| CNTY ROAD BRIDGE ADD-ON FEE | \$10.00 | |
| CHILD SAFETY FUND | \$1.50 | |
| INSPECTION FEE-1YR | \$7.50 | |
| PROCESSING AND HANDLING FEE | \$4.75 | |
| TOTAL AMOUNT | \$934.75 | |

Figure 55: Fee Page



Note: 24 months of registration is required for eligible registration classes of new passenger cars or light trucks sold on an MCO by a Texas dealership when a two year inspection is issued.

- 3. If the buyer wishes to make a contribution to the Organ Donor Donation Fund, Veterans' Fund, State Parks, Special Olympics TX, Evidence Testing, or Ending Homlessness select Optional Donations/Fees.
- 4. Enter the amounts. Select Update Fees.

| Organ Donor Donation: | s | |
|-----------------------|----|--|
| 2 | | |
| Veterans' Fund: | \$ | |
| State Parks Donation: | \$ | |
| Special Olympics Tx: | \$ | |
| Evidence Testing: | \$ | |
| Ending Homelessness: | \$ | |

Figure 56: Optional Fees and Donations

5. When the fee amounts are correct on the Fee page, select **Update Fees**.



7 Submitting Title Applications

Follow these steps when the title application is complete and you are ready to submit it to the county tax assessor-collector's office:

1. From the Title Preview page, select Submit.

| Lypin | ation Date: 1/2018 | | |
|-------|-----------------------------|--------------|--|
| | Fee Description | Fee Assessed | |
| | TITLE APPLICATION FEE | \$13.00 | |
| | TEXAS MOBILITY FUND FEE | \$20.00 | |
| | SALES TAX FEE | \$15,951.38 | |
| | BUYERS TAG | \$5.00 | |
| | WINDSHIELD STICKER | \$50.75 | |
| | PERSONALIZED PLATE FEE | \$30.00 | |
| | REG FEE-DPS | \$1.00 | |
| | CNTY ROAD BRIDGE ADD-ON FEE | \$10.00 | |
| | CHILD SAFETY FUND | \$1.50 | |
| | INSPECTION FEE-1YR | \$7.50 | |
| | PROCESSING AND HANDLING FEE | \$4.75 | |
| | Total Fees | \$16,094.88 | |

Figure 57: Submit Title Application

- 2. Once submitted, you are taken to the Title Search page.
- 3. To locate the submitted application, use the search filters. The status of "Submit" will narrow your search to only title applications that have been submitted to the county tax assessor-collector. Use the date range to further narrow your results.

| Sear | ch Filter | | | | | | | |
|------|-------------------|--------|-----------------|------------|----|------------------------|----------------|--------------|
| | County : | Choo | se One | | | ~ | | |
| | Type : | Applic | ation Status 💌 | | | | | |
| | Status : | SUBN | NIT 🔽 | | | Retraction Requests On | ily 🗌 | |
| Sear | Submission date : | FROM | 02/14/2017 | 111 | то | 02/14/2017 | | |
| | <u>VIN</u> ¢ | | <u>Deal #</u> ≎ | County ¢ | | Vehicle | Owner Name(s) | Submitted On |
| 1 | FBSS31L6XHC04125 | | | HARRIS | | 1999 FORD 250 | PAUL SIMPSON | 02/14/2017 |
| | YFBURHE3FP275429 | | | HARRIS | | 2015 TOYT COR | THOMAS VINCENT | 02/14/2017 |

Figure 58: Title Search for Submitted Title Applications



8 Grouping Title Applications

Title applications in the Reviewed status can be grouped for payment.

You may be able to group and ungroup title applications provided you have been authorized by the county to do so. Alternatively, counties can group your title applications for payment (refer to 3.2- Configuration by County to determine your dealership's grouping configuration.)

8.1 Grouping by County

If county grouping is configured, you will only be able to view the groups on the Reviewed Title Groups with Payments Due page.

You can access the Reviewed Title Groups with Payments Due in the following ways:

- On the Home Page, select the number adjacent to Grouped in the Titles box.
- Select the **Reviewed Titles** tab on the Home Page, then select a Group ID.
- From any page, select Titles Grouped for Payment under the Payments tab at the top of the page.

| ome Page Titles | - Payments | Administration | Support | Search VIN / Deal # / Unit # | ДОНИ |
|--------------------------------------|--------------|--------------------|-----------------------|------------------------------|----------------------|
| Velcome JOHN | Group Re | viewed Titles | | You last logg | ed in on Mar 04, 201 |
| | | uped for Payment | | | |
| Account : P5176 | 9 A Payments | Completed | Set Location | GDN Category : MOTOR | VEHICLE |
| Titles | | In-Progress Titles | Reviewed Titles | Returned Titles | |
| Returned: | 2 | In Hogicas hites | Reviewed filles | Returned filles | |
| In-Progress: | 20 | Grouped on | Group ID | #Title Applications | Total Fees |
| Submitted: | <u>25</u> | Mar 4, 2019 | D51769-77-315 | 2 | \$3,044.07 |
| Reviewed: | <u>13</u> | Mar 4, 2019 | <u> P51769-77-316</u> | 3 | \$3,973.31 |
| Imported: | <u>15</u> | Mar 4, 2019 | <u> P51769-77-314</u> | 2 | \$3,187.75 |
| Grouped: | 3 | | | | |
| Retractions: Active Buyer Tag(s): | 0 187 | | | | |
| | | | | | |

Figure 59: Titles Grouped for Payment from the Home Page



1. On the Title Groups with Payments Due page, use the Search Filter to narrow down your results in order to find the group of applications you want to view.

Note: The results may show different amounts in the Total Fees and the Pay to County because a Dealer Deputy can charge up to \$10.00 for the Title Convenience Fee (refer to 3.3 – Dealer Deputy for more information). You will remit the amount that is under the Pay to County column.

| eviewed Title Gro | oups with Pa | yments l | Due | | | |
|-------------------|----------------|----------|------------|----------------|-------------------|------------------|
| Search Filter | | | | | | |
| Group ID : | | County : | Choose One | | ~ | |
| Grouped Date: Ff | ROM 09/16/2018 | то | 10/16/2018 | Search | | |
| FLOYD | | | | 1 re | viewed title grou | p(s) found |
| Group ID | Grouped Date | | Grouped By | Titles in Grou | Total Fees | Pay to County |
| P144003-77-226 | Oct 16, 2018 | | Entity | 3 | \$5,858.99 | \$5,828.99 |

Figure 60: Title Groups with Payment Due

- 2. Select a Group ID to open the Payment Details page.
- 3. The Group Details page displays the details of the group and the title applications associated with the group.

| Search Filter | | | | | | | |
|-------------------------------|----------------|----------------|-------------------|----------------|-------------|--------------------|------------------|
| Group | D: P144003-7 | 7-226 Cou | unty : Choose One | | | ~ | |
| Grouped D | te: FROM 09/1 | 6/2018 🛗 | то 10/16/2018 | | Search | | |
| Group Details | | | | | | | |
| Group IE | P144003-77-2 | 26 | G | rouped By: Er | tity | | |
| Grouped Date Pay To County | Cot 16, 2018 |) | | Total Fee: \$5 | ,858.99 | | |
| ▼ FLOYD | | | | | | 3 Title | (s) in Group |
| VIN | Vehicle | Owner(5) | Submitted [| ate Reviewe | d Date Pena | Total Itie Fees | Pay To County |
| WP1AC29P68LA4141 | 2 2008 PORS 25 | 0 JESSE MACKA | Y Oct 16, 2018 | Oct 16, 20 | 18 \$0.0 | 00 \$1,702.83 | \$1,692.83 |
| UXKR0C52J0Y01558 | 2018 BMW 25 | GARY HARRIS | ON Oct 16, 2018 | Oct 16, 20 | 18 \$0.0 | 00 \$1,717.33 | \$1,707.33 |
| IFMCU0GD5HUC4154 | 5 2017 FORD 35 | 0 ERIC JACKSON | Oct 16, 2018 | Oct 16, 20 | 18 \$0.0 | 0 \$2,438.83 | \$2,428.83 |



4. Remit the "Pay To County" amount.

8.2 Grouping by Dealer

If a county has authorized you to group title applications, you will create groups from the reviewed title applications that you want to pay for together. Once grouped, payment can be processed, and the title applications can be approved as a group by the county tax assessor-collector's office.

To group title applications, follow these steps:

1. Navigate to the Group Reviewed Titles for Payment page by selecting Group Reviewed Titles under the Payments tab.

| Texas Department of HELPING TEXANS GO. HELPING TEXAN | | Web DEALER |
|---|--|-------------------------------------|
| 🏦 Home Page 🛛 Titles 🔻 | Payments v Administration Support | Search VIN / Deal # / Unit # 🔍 w 🗸 |
| Welcome W AUSE | Group Reviewed Titles | You last logged in on Feb 15, 2017 |
| Welcollie W AUGE | Titles Grouped for Payment | Tou last logged in off teb 15, 2017 |
| Account : ALLEN SA | Payments Completed | ation GDN Category : MOTOR VEHICLE |
| Titles | In-Progress Titles Reviewed | Titles Returned Titles |

- 2. On the Group Reviewed Titles for Payment page, choose the county for which you want to group and optionally filter by date.
- 3. Mark the box to the left of each application to include it in the group. Select Group Titles.

| sroup Reviewed Ti | tles for Pay | yment | Filter by County or Date | _ | | <u>ب</u> |
|-------------------------------|--------------------|-----------------|--------------------------------|--------------|-----------------|------------------|
| County : FI | _OYD - 77 | | | \checkmark | | |
| Submission Date: FRC | DM | то | | Search | J | |
| • FLOYD | | | | | 5 til | tle(s) found |
| | Vehicle | Owner(s) | | ewed ! | Total Fees | Pay To County |
| ✓ <u>WP1AC29P68LA41412</u> | 2008 PORS 250 | JESSE MACKAY | Select applications | 6, 2018 | \$1,702.83 | \$1,692.83 |
| ✓ ■ <u>5UXKR0C52J0Y01558</u> | 2018 BMW 250 | | group | 6, 2018 | \$1,717.33 | \$1,707.33 |
| | 2017 FORD 350 | ERIC JACKSON | 9 | 6, 2018 | \$2,438.83 | \$2,428.83 |
| E <u>2FMGK5B81GBD43441</u> | 2016 FORD 250 | BOB'S FAST CARS | Oct 16, 2018 | Oct 16, 2018 | \$911.27 | \$901.27 |
| IGNKRGKD2FJ23W141 | 2015 CHEV 250 | STEVE HILLMAN | Oct 16, 2018 | Oct 16, 2018 | \$2,327.83 | \$2,317.83 |
| Group Titles | Click Gro u | ıp Titles | | | Total Selected: | \$5,828.99 |

Figure 63: Group Reviewed Titles for Payment

Figure 62: Group Reviewed Titles



4. A confirmation pop-up window will display. Select Group for Payment.

| Group Reviewed Ti | tles for Paymer | t | , |
|--------------------|-----------------|------------------------------|---|
| Processing County: | FLOYD | | |
| Payment Amount: | | | |
| Group Date: | 10/16/2018 | Grouped By: JOHN FREDRICKSON | |
| Titles in Group: | 3 Title(s) | | |
| Group for Payment | Cancel | | |

Figure 64: Group Reviewed Titles for Payment Confirmation

5. The Group Reviewed Titles for Payment page is displayed with a confirmation message, which includes the Group ID.

| Texas Department of Motor Vehicles HELPING TEXANS GO. HELPING TEXAS GROW. | web | DEALER |
|---|--------------------------------|----------|
| n Home Page Titles ▼ Payments ▼ Administration Support | Search VIN / Deal # / Unit # 🔍 | w 👻 |
| Group Reviewed Titles for Payment | | i |
| Reviewed title applications have been grouped successfully. Group ID: P108927-101-2 | 8. | |

Figure 65: Confirmation Message and Group Number

6. The group can be found on the Reviewed Title Groups with Payments Due page. The Group ID number is shown to the left of the group.

| Search Filter | | | | | | | |
|----------------|------|--------------|----------|------------|-------------|------------------|-----------------|
| Group ID | - | | County : | Choose One | | ~ | |
| Grouped Date | FROM | 09/16/2018 | то | 10/16/2018 | s. | earch | |
| FLOYD | | | | | | 2 reviewed title | e group(s) foun |
| | | | | | | | Pay to |
| Group ID | | Grouped Date | | Grouped By | Titles in G | roup Total F | ees County |
| P144003-77-229 | C | Oct 16, 2018 | | Entity | 2 | \$3,23 | 9.10 \$3,219.1 |
| | | Oct 16, 2018 | | Entity | 3 | \$5,85 | 8.99 \$5,828.9 |

Figure 66: Reviewed Title Groups with Payments Due



8.3 Ungrouping Reviewed Title Application Groups

If you have been authorized to group title applications, you will also have the ability to ungroup them. Ungrouping reviewed title application groups allows you to process payment individually or to add them to a new group.

Note: You cannot ungroup title applications grouped by the county.

Note: If a county disables grouping, all of your existing groups will automatically be ungrouped.

Follow these steps to ungroup a group of title applications:

1. Click Titles Grouped for Payment under the Payments tab to access the Reviewed Title Groups with Payments Due page.

| Motor Vehicles s grow. | Web DEALER |
|-----------------------------------|---|
| Payments 👻 Administration Support | Search VIN / Deal # / Unit # 🔍 w 🗸 |
| Group Reviewed Titles | You last logged in on Feb 15, 2017 |
| Titles Grouped for Payment | Tourise logged in on the to, 2017 |
| Payments Completed | n GDN Category : MOTOR VEHICLE |
| | |
| In-Progress Titles Reviewed Tit | les Returned Titles |
| Created On Deal # VIIN | Vehicle |
| | Group Reviewed Titles Titles Grouped for Payment Payments Completed Set Locatio |

Figure 67: Titles Grouped for Payment

2. Filter by County or Date, and locate the Group you wish to ungroup. Select the Group ID.

| Search Filter | | | | | | |
|-----------------------|-----------------|----------|------------|-----------------|-------------------|------------|
| Group ID : | | County : | Choose One | | ~ | |
| Grouped Date: | FROM 09/16/2018 | то | 10/16/2018 | Search | | |
| ▼ FLOYD | | | | 2 re | viewed title grou | p(s) found |
| | | | | | | Pay to |
| Group ID | Grouped Date | | Grouped By | Titles in Group | Total Fees | County |
| <u>P144003-77-229</u> | Oct 16, 2018 | I | Entity | 2 | \$3,239.10 | \$3,219.10 |
| P144003-77-228 | Oct 16, 2018 | | Entity | 3 | \$5,858.99 | \$5,828.99 |

Figure 68: Reviewed Title Groups with Payments Due



3. Once the Group Details are open, select Ungroup.

| Search Filter | | | | | | | | |
|--------------------------|--------------|-----------|-------------|----------------|---------------------|-----------|---------------|------------------|
| Group ID | : P144003 | -77-229 | County : | Choose One | | | ~ | |
| Grouped Date | FROM 09 | 0/16/2018 | то | 10/16/2018 | Se | arch | | |
| Group Details | | | | | | | | |
| Group ID: | P144003-77 | -229 | | Group | Ded By: Entity | | | |
| Grouped Date: | Oct 16, 2018 | 3 | | То | tal Fee: \$3,239.10 | | | |
| Pay To County: | \$3,219.10 | | | | | | | |
| FLOYD | | | | | | | 2 Title(| s) in Grou |
| | Vehicle | Ov | vner(s) | Submitted Date | Reviewed Date | Penalties | Total Fees | Pay To County |
| /IN | | | | Oct 16, 2018 | Oct 16, 2018 | \$0.00 | \$2,327.83 | \$2,317.8 |
| JIN 1GNKRGKD2FJ23W141 | 2015 CHEV | 250 STI | EVE HILLMAN | 000 10, 2018 | , | | | |

Figure 69: Ungroup Title Applications

4. A confirmation pop-up will display to verify you want to ungroup these applications. Select Yes to confirm.



Figure 70: Ungroup Confirmation Request

5. This group is now ungrouped, and you may regroup these title applications as necessary.



9 Returned Title Applications

A title application may be returned by the county tax assessor-collector's office for a number of reasons: the documents scanned were not the originals, the images were unreadable, missing signatures, incorrect information, etc. When an application is returned, its status will be changed from Submitted or Reviewed to Returned, and it can be found in the list of Returned Titles.

You can find returned title applications in the following ways:

- On the Home Page, select the number adjacent to Returned in the Titles box.
- Select the **Returned Titles** tab on the Home Page. Select on a VIN.
- From any page, select **Title Search** under the **Titles** tab at the top of the page, and use the Search Filter to select a status of "Returned."

| Texas Depar HELPING TEXANS GO | tment of Motor V . Helping texas grow. | iehicles web D |
|---|---|---|
| ome Page Tit | iles 🔻 | Administration Support Search VIN / Deal # / Unit # 🔍 |
| Nelcome JC | OHN FREDRIC | You last logged in on Mar 0 |
| Account : | P51769 ABC DEALER | RSHIP - 12931 RESEARCH BLI |
| Titles | | In-Progress Titles Reviewed Titles Returned Titles |
| Returned: | 2 | |
| In-Progress: | 20 | Returned On Deal # VIN Vehicle |
| Submitted: | <u>25</u> | Feb 1, 2019 <u>3GNEK12T14G102FGT</u> 2004 CHEV 350 |
| Reviewed: | <u>13</u> | Feb 20, 2019 I JA32U2FU5HU008234 2018 MITS LAN |
| Imported: | <u>15</u> | |
| Grouped: | <u>3</u> | |
| Retractions: | 0 | |
| Active Buyer Tag | (s): <u>187</u> | |
| Start a New Title. | Application | |
| Title Data Import | Application | |
| | | |
| Account Maint | enance | |
| View Account Del | | |
| Add New User | ans | |
| - Add New Osel | | |

Figure 71: Returned Title Application



9.1 Reviewing a Returned Title Application

Follow these steps to review a returned title application:

1. Select the returned title application you wish to review by selecting the VIN.

| Sea | arch Filter | | | | | | |
|--------------|-------------------|------------|-----------------|----------|---------|----------------------------|-----------------------------|
| | County : | Choose C | Dne | | ~ | | |
| | Type : | Applicatio | n Status 🗸 | 0 | | | |
| | Status : | RETURN | ~ | | | | |
| | | | | | | | |
| | Submission date : | FROM | | 🔛 то | (iii) | | |
| Se | Submission date : | FROM | | то | 610 | | |
| | | | Deal # 0 | County 0 | Vehicle | Owner Name(s) | Returned On |
|] | vareh | | Deal <u>#</u> 0 | | | Owner Name(s) TONY HALL | Returned On = 01/31/2017 |
| 50]] | varch VIN ¢ | | | County 0 | Vehicle | | |

Figure 72: Title Search – Returned Title Applications

2. Selecting the Application Status **RETURNED** (in red) in the upper-right corner of the Title Preview page displays a Transaction History pop-up that will explain the reason for the return.

| itle Preview | | | | | | _ Ē |
|--|-------------------------------------|-----------------------------|----------------------|-----------------------|----------------|-----|
| | | | | Application Status | RETURNED | |
| Seller Disclosure | | | | Returned By: | W AUSER2 | |
| Deal No: | | | | Returned On: | Feb 14, 2017 | |
| Processing County: HARR | IS | | (| · | |) |
| Buyer's ID Type: Driver | License/Id Card | | | | | |
| Duniarda IDi 20040 | | | | | | |
| Buyers ID: 22210 | 058 Form 130-U has | s been uploaded in lie | eu of the electronic | Buyer's Acknowledgmen | t. | |
| Vehicle Information | Transaction | | eu of the electronic | Buyer's Acknowledgmen | t. | |
| | | | eu of the electronic | | | |
| Vehicle Information | Transaction | History | | | PECAB9DT675752 | |
| Vehicle Information Vehicle Class: Pass | Transaction Date Feb 14, 2017 | History Type | By W AUSER2 | | PECAB9DT675752 | |
| Vehicle Information Vehicle Class: Pass Registration Class: 25 - 1 | Transaction Date Feb 14, 2017 | History Type Returned | By W AUSER2 | | PECAB9DT675752 | |

Figure 73: Transaction History

- 3. After closing the Transaction History pop-up, click on one of the edit icons to the right of a section to open the section's page.
- 4. Correct the information, and select **Save** to view the Title Preview page with the correction. (Refer to Section 11 – Resubmitting Title Applications.)



10 Retracting Title Applications

You may request to retract a title application before it is approved by the county. If the county approves the retraction request, the application's status will be changed from Submitted to Returned, and it can be found in the list of Returned Titles on the Home Page (refer to Figure 71).

Note: The county must approve the request before the application is returned to you.

Follow these steps to request a retraction on a submitted title application:

1. Locate the title application by using the Search Filter on the Title Search page. Filtered for a Status of "SUBMIT." Select the VIN of the title application you want to retract.

| Searcl | h Filter | | | | | | |
|-------------|------------------------------|-------------|-----------------|-----------------------|-----------------------|---------------|------------------------------|
| | County : | Choose Or | ne | | | | |
| | Type : | Application | Status 🗸 |] | | | |
| | | SUBMIT | | | Retraction Requests O | iniv 🖂 | |
| | Status : | SUBINIT | ~ | | Reduction Requests 0 | | |
| Si | Status : ubmission date : | | | то | | · | |
| Su Searc | ubmission date : | | | то | | | |
| Searc | ubmission date : | FROM | veal # ≎ | to <u>County</u> ≑ | | Owner Name(s) | Submitted On |
| Searc | ubmission date : | FROM | <u>⊎eal #</u> ≎ | | a | | Submitted On 4 01/31/2017 |
| Searc | ubmission date : h | FROM | <u>leal #</u> ≑ | County ≎ | Vehicle | Owner Name(s) | |

Figure 74: Title Search Page

2. On the Title Preview page, select **Retract**.

| WINDSHIELD STICKER | \$137.50 |
|-----------------------------|------------|
| REG FEE-DPS | \$1.00 |
| CNTY ROAD BRIDGE ADD-ON FEE | \$10.00 |
| CHILD SAFETY FUND | \$1.50 |
| PROCESSING AND HANDLING FEE | \$4.75 |
| Total Fees | \$1,853.38 |
| | |
| Cancel | Retract |
| | |

Figure 75: Retract a Title Application

3. The Retraction Request pop-up box will appear. Enter the Reason for the request. This reason will be visible to the county. Select Retract.

| Please confirm and p | rovide the reason for retraction of this title applic | ation. |
|--------------------------|--|-----------------------|
| Indicates Required Field | | |
| VIN: | P108927 - ALLEN SAMUELS CHRYSLER DODGE J SYFBURHE3FP275429 2015 TOYT COR | Requested By: W AUSER |
| * Reason: | Wrong inspection type entered | |
| | You have 321 characters remaining | |

Figure 76: Retraction Request

- 4. If the county approves the retraction request, the status of the application will change to Returned.
- 5. Make the corrections, and resubmit the application (refer to Section 11 -Resubmitting Title Applications).

10.1 Viewing Retraction Requests

You can find a retracted title application request in the following ways:

On the Home Page, select the number next to Retractions in the Titles box.

| ome Page Title | es ▼ Payment | s v Administration | Support | Search VIN / Deal # / Unit # | HOL 🔎 |
|--------------------|------------------|---------------------------|--------------------|------------------------------|--------------------|
| Velcome JO | | KSON | | You last logg | ed in on Mar 04, 2 |
| Account : | P51769 ABC DEALE | RSHIP - 12931 RESEARCH | BLI Set Location | GDN Category : MOTOR | VEHICLE |
| Titles | | In-Progress Title | es Reviewed Titles | Returned Titles | |
| Returned: | 2 | | | | |
| In-Progress: | 20 | Grouped on | Group ID | #Title Applications | Total Fees |
| Submitted: | <u>25</u> | Mar 4, 2019 | P51769-77-315 | 2 | \$3,044.07 |
| Reviewed: | <u>13</u> | Mar 4, 2019 | P51769-77-316 | 3 | \$3,973.31 |
| Imported: | <u>16</u> | Mar 4, 2019 | P51769-77-314 | 2 | \$3,187.75 |
| Grouped: | 3 | | | | |
| Retractions: | 3 | | | | |
| Active Buyer Tag(s | a): 187 | | | | |

Figure 77: View Retraction Requests – Home Page



From any page, select **Title Search** under the **Titles** tab at the top of the page, • and use the Search Filter to select a status of "Submit" with the Retraction Requests Only check box checked.

| Search Filt | er | | | | | | |
|------------------|----------------|---------------|----------|-----------------------|-----------------------|---------------|----------------------------|
| | County : | Choose One | ÷ | | | | |
| | Type : | Application S | Status 🗸 | | | | |
| | and the second | SUBMIT | | | Retraction Requests O | alv. 📼 | |
| Cubmie | Status : | | ~ | H T0 | | | |
| Submis Search | sion date : | | | то | | | |
| | | FROM | ↓ | to <u>County</u> ≎ | | Owner Name(s) | Submitted On |
| Search | | FROM | | | a | | Submitted On 02/14/2017 |

Figure 78: Title Search Retraction Requests

Follow these steps to review a retracted title application request:

- 1. On the Title Search page, select the VIN.
- 2. The Title Preview page will display. If the request is pending county approval, the Application Status will be in red, and there will be a warning on the Title Preview page.

| Title Preview | | | | | |
|---------------------|------------------------|---------------------|------------------------|--------------------------------|--|
| | REQUESTED. VIEW REC | QUEST WITH APPLI | CATION STATUS | ICON (5817) | |
| | | | | Application Status: SUBMITTED | |
| Seller Disclosure | | | | Submitted By: WAUSER | |
| Deal No: | | | | Submitted On: Feb 14, 2017 | |
| Processing County: | HARRIS | | | | |
| Buyer's ID Type: | Driver License/Id Card | | | | |
| Buyer's ID: | Form 130-0 | U has been uploaded | I in lieu of the elect | ronic Buyer's Acknowledgment. | |
| Vehicle Information | on | | | | |
| Vehicle Class: | Passenger | | | VIN: 5YFBURHE3FP275429 | |
| | 25 - PASSENGER-LESS | EQL 6000 | | Year/Make/Model: 2015 TOYT COR | |
| Body Style: | | | | | |
| Major Color: | | Minor Color: | | | |
| Odometer Reading: | | Odometer Brand: | | | |

Figure 79: Title Preview – Retraction Request Message



Resubmitting Title Applications 11

After you have corrected the title application, as applicable, follow these steps to resubmit:

- 1. Verify the corrected information appears on the Title Preview page. Once verified, select Submit.
- 2. The Submit Returned Title Application pop-up will open. Enter the reason for the resubmission of the application (optional). Select Submit.

| Transaction Histo | гу | | |
|---------------------------|--|----------|-----------------------|
| Date | Туре | Ву | |
| Feb 14, 2017 | Returned | W AUSER2 | |
| Reason: Missing Vehicle 1 | nspection Report | | |
| Vehicle: 2013 | PDCAB9DT675752 9 DODG 250 included | | Submitted By: W AUSER |
| | | | |

Figure 80: Submit Returned Title Application

The status of the application will be changed to Submitted, and the title application is resubmitted to the county tax assessor-collector's office for review.



12 Voiding Title Applications

At any time prior to submitting the title application to the county tax assessor-collector's office, or after it has been returned by the county tax assessor-collector's office, you can void the application.

Follow these steps to void a title application:

- 1. Select Title Search under the Titles tab.
- 2. On the Title Search page, use the Search Filter to locate the title application.
- 3. Select the **VIN** of the title application you want to void.
- 4. On the bottom of the Title Preview page, select **Void**.

| Fee Description | Fee Assessed | |
|-----------------------------|--------------|--|
| TITLE APPLICATION FEE | \$13.00 | |
| TEXAS MOBILITY FUND FEE | \$20.00 | |
| SALES TAX FEE | \$15,951.38 | |
| BUYERS TAG | \$5.00 | |
| WINDSHIELD STICKER | \$50.75 | |
| PERSONALIZED PLATE FEE | \$30.00 | |
| REG FEE-DPS | \$1.00 | |
| CNTY ROAD BRIDGE ADD-ON FEE | \$10.00 | |
| CHILD SAFETY FUND | \$1.50 | |
| INSPECTION FEE-1YR | \$7.50 | |
| PROCESSING AND HANDLING FEE | \$4.75 | |
| Total Fees | \$16,094.88 | |

Figure 81: Voiding Title Application

13 Printing Receipts

The first opportunity to print a title application receipt is immediately after the application is submitted to the county tax assessor-collector's office. It will have a webDEALER Title ID number.

Receipts for submitted, reviewed, and approved title applications can be printed individually or as a group. Follow these steps to print receipts:

- 1. Go to the Title Search page. You can access this page by selecting Title Search under the Titles tab. In the Search Filter, choose a status of "Submit," "Reviewed," or "Approve." Select Search.
- 2. Mark the boxes next to the applicable title applications. Mark the box at the top of the list to mark all title applications.

| S | earch Filter | | | | | | |
|----------|-------------------|-----------------|----------|--------------------------------|-------------------|-----------------|----------------|
| | County : | Choose One | | | ~ | | |
| | Type : | Application Sta | atus 💌 | | | | |
| | Status : | REVIEWED | | | | | |
| | Reviewed Date : | FROM | | то | f ==1 | | |
| | earch | | | | | | |
| ~ | VIN ¢ | Deal # \$ | County ¢ | Vehicle | Owner Name(s) | Reviewed On \$ | Group Id |
| ~ | 1GNKRJKD4HJ144125 | <u>Deal n</u> + | HARRIS | 2017 CHEV 250 | PAT WAYNE | 01/31/2017 | P108927-101-24 |
| - | 1GNSCCKC1HR141258 | | HARRIS | 2017 CHEV 250 | KYLE MOORE | 01/31/2017 | P108927-101-24 |
| ~ | 1N4AL3AP4HN341258 | | HARRIS | 2017 NISS ALT | JASPER WELLINGTON | 01/31/2017 | P108927-101-24 |
| - | 5TDXZ3DC3HS774125 | | HARRIS | 2017 TOYT 222 | ERIC TRINDLE | 01/17/2017 | |
| | 5TDXZ3DC3HS774222 | | HARRIS | 2017 TOYT 250 | TOMMY BASIL | 01/17/2017 | |
| | 3C4PDCBG9FT724258 | | HARRIS | 2015 DODG 250 | BOB SISCO | 01/17/2017 | |
| | 1HGCR2F82HA118521 | | HARRIS | 2017 HOND ACC | PETER GEORGE | 01/17/2017 | |
| ~ | 5NPE24AF2HH474192 | | HARRIS | 2017 HOND ACC 2017 HYUN SON | DAWN GILLIAN | 01/17/2017 | |
| - ∡ | 5N1DL0MNXHC508371 | | HARRIS | 2017 INFI 210 | KENTON SIFFERMAN | 01/17/2017 | |
| • | 4T1BF1FK7HU714122 | | HARRIS | 2017 TOYT CAM | DEAN ROBERTS | 01/17/2017 | |
| | 4110F1FK/H0/14122 | | HARRIS | 2017 TOTT CAM | DEAN ROBERTS | Export options: | |

Select Print Receipt(s).

Figure 82: Print Receipts

Note: The first receipt will always print without a watermark. This is the owner's copy (Figure 83). If you need a copy of the receipt for the lienholder, click the **Print Receipt(s)** button a second time. This copy will have a watermark (Figure 84).

4. A PDF message will appear, and you must open the file to view and print the receipts.

13.1 Owner's Receipt

This receipt example is for a dealership that does not have plate and sticker inventory. There is no plate number specified or sticker image at the bottom. The plate number will be shown on the receipt if you have plate and sticker inventory or if a customer supplied the plate.

| COUNTY: HARRIS PLATE NO: DOCUMENT NO: | IAC NAME: ANN HARR: DAIE: 02/16/2017 IIME: 12:15PM | IS BENNEIT EFFECTIVE DATE: 02/16 EXPIRATION DATE: 1/20 WEB TITLE ID: 6877 | /2017 18 |
|--|--|--|---|
| OWDRER NAME AND ADDRESS JOHN FRANKS 4356 GATEWY RD LEANDER, IX 78655 | USER: WRUSER2 | WEB IIILE ID: 00// | |
| | REGISIRATION CLAS: PLAIE TYPE: PASSE ORGANIZATION: SIICKER TYPE: WS | 5: PASSENGER-LESS/EQL 6000 NGER-IRUCK PLI | |
| VEHICLE IDENIIFICATION NO: YR/MAKE: 2015/TOYT MODEL: EMPTY WI: 3500 CARRYING BODY VEHICLE IDENIIFICATION PREV OWNER NAME: ALLEN SAMU | COR BODY STYLE: 4D UN: CAPACITY: 0 GROSS W: NO: | I: 3500 IRAILER IYPE: IVL IRLR L/W/SQFI: 0'0" | |
| INVENTORY IIEM(S) PASSENGER-IRUCK PLI WINDSHIELD SIICKER | YR 2018 FEES ASSI TITLE AD | ESSED | 13.00 |
| VEHICLE RECORD NOIAIIONS ACTUAL MILEAGE PAPER TITLE MAJOR COLOR: BLUE | WINDSHIE REG FEE-I | SSED SUICATION FEE S SILITY FUND FEE S AG S DD SIICKER S DPS S DERIDGE ADD-ON FEE S FETY FUND S NF FEE-2YR S NG AND HANDLING FEE S IOTAL S | 13.00 20.00 1,562.50 50.75 1.00 10.00 16.75 4.75 1,685.25 |
| ODOMEIER READING: 250 OWNERSHIP EVIDENCE: MANUFAC 1ST LIEN | BRAND: A | | |
| | | SALES TAX CATEGORY: SALE | S/USE |
| 2ND LIEN | | gnment/Sales Tax Date: 02/1 Sales Price \$ ess Trade In Allowance \$ | 25,000.00 |
| 3RD LIEN | Les | Iaxable Amount \$ Sales Tax Paid \$ 5 Other State Tax Paid \$ Tax Penalty \$ IOTAL TAX PAID \$ | 25,000.00 1,562.50 0.00 1,562.50 |
| | | | |
| | | | |



13.2 Duplicate Receipt

Once the owner's receipt is printed, it will enable the duplicate receipt to be printed with a watermark. To print a second copy, click the **Print Receipt(s)** button.



Figure 84: Duplicate Receipt

13.3 Final Receipt

After the title application is approved by the county tax assessor-collector's office, the county approved final receipt can be printed from the Title Preview page. The county approved receipt will have a webDEALER Title ID number, a Document number, and a bar code.



14 Payments

The county tax assessor-collector's office will collect payment for all approved title applications. For each payment collected, the county tax assessor-collector's office will record the payment(s) and make a note in the payment details.

Follow these steps to view the payments recorded by the county tax assessorcollector's office:

| ne Page Titles | Payment | s - Administration | Support | Search VIN / Deal # / Unit # | IOL 🖉 |
|----------------------|-----------------------------|---------------------------|---------------------------------|------------------------------|------------|
| elcome JOHN | Group Re | viewed Titles | You last logged in on Mar 04, 2 | | |
| leicome JOHN | | uped for Payment | r ou last logge | su ili oli mai 04, 2 | |
| Account : P5176 | 9 A Payments | Completed | | GDN Category : MOTOR \ | VEHICLE |
| Titles | | In-Progress Titles | Reviewed Titles | Returned Titles | |
| Returned: | 2 | | | | |
| n-Progress: | 20 | Grouped on | Group ID | #Title Applications | Total Fees |
| Submitted: | <u>25</u> | Mar 4, 2019 | <u>P51769-77-315</u> | 2 | \$3,044.07 |
| Reviewed: | <u>13</u> | Mar 4, 2019 | P51769-77-316 | 3 | \$3,973.31 |
| mported: | <u>16</u> | Mar 4, 2019 | P51769-77-314 | 2 | \$3,187.75 |
| Grouped: | <u>3</u> | 1101 17 2023 | <u> </u> | - | 40/10/11/0 |
| Retractions: | <u>3</u> | | | | |
| Active Buyer Tag(s): | <u>187</u> | | | | |

1. Select on Payments Completed under the Payments tab.

Figure 86: Access Payments Completed

2. Select a **Reference #** to display the Payment Details.

| Payments Com | npleted | | | | |
|-------------------|---------------------|---------------|----------|---------------|----------------|
| Search Filter | | | | | |
| Reference | #: | | | | |
| Payment Da | te: FROM 01/16/2017 | то 02/15/2017 | (| | |
| Search | | | | | |
| payment(s) found. | | | | | |
| Reference # | Payment Date | County | Viewed | Fee Collected | Paid To County |
| 1234 | Feb 15, 2017 | HARRIS COUNTY | No | \$2,388.69 | \$2,388.69 |

Figure 87: Payments Completed Reference Number



3. The Payment Details will show with the payment information for that group of title applications.

| Search Filter | | | | | | | |
|-------------------------------------|------------|--------------------------|-----------------------|-----------------------------|----------|--------------------------------|------------|
| Referenc Payment I Search | | 234 DM | то | a | | | |
| Payment Details | | | | | 50% | | |
| | ce #: 123 | | | Payment Type: CH | | | |
| Fee Collec | cted: \$2, | 388.69 | | Paid To County: \$2 | 388.69 | | |
| Payment [| Date: Feb | o 15, 2017 | | Check No: 10 | 2 | | |
| | | | | | | 1 tit | le(s) foun |
| • HARRIS COUNTY | | | | | | | Paid 1 |
| • HARRIS COUNTY | Deal | | | | Penaltie | | Fulu |
| | | Vehicle | Owner | Approved On | | Total Fee | Coun |
| HARRIS COUNTY VIN STDX23DC3HS774125 | Deal | Vehicle 2017 TOYT 222 | Owner ERIC TRINDLE | Approved On Feb 15, 2017 | 5 | Total Fee \$2,388.69 | |

Figure 88: Payment Details



Appendix 1 – Importing Dealer Management System (DMS) Files

Imported files must be in comma-separated values (CSV) format. A CSV file format for the Title Data File can be found in Appendix 3 – Title Data File Format for Import.

When selecting records to import, these records are not deleted from your import file. You are retrieving a copy of the record to place into webDEALER. When you return to webDEALER to import additional records, all records in the original file will be listed, including the ones imported earlier.

By selecting the status of Import on the Title Search page, all records that have been imported, but not used to create an application will be listed. By using the status of Import and giving a date range, all files that have been imported (meeting your other search criteria) will be listed.

Appendix 2 – Requirements for Use of the Electronic Buyer's **Acknowledgment**

- Buyer must electronically acknowledge the buyer acknowledgment on the webDEALER Buyer Acknowledgment Login webpage. This can be done on most computer and mobile browsers. The Electronic Buyer Acknowledgment replaces the buyer's signature on the Form 130-U and the odometer disclosure.
- Only the buyer may interact with the buyer acknowledgment process.
- After three (3) failed attempts to log in, the buyer will be locked out of the Buyer Acknowledgment Login webpage for 24 hours.
- Once the buyer acknowledgment has been completed and submitted, it cannot be accessed again.
- Buyer must have a current, valid Texas Driver License/ID.

Note: This process cannot be used if the buyer has recently renewed their Texas Driver License/ID or changed their name or address before the new Texas Driver License/ID arrives. With each change made to the Texas Driver License/ID, the audit number changes, so the system cannot verify the person's identity.

- If there is a second owner (co-buyer), both buyers must meet the Texas Driver • License/ID requirements, and both must sign the Form 130-U. Only one of the buyers will have their Texas Driver License/ID entered in webDEALER, and that buyer will electronically acknowledge the sale.
- Only one trade-in is allowed.
- For a business purchase, the buyer must be a representative of the business and use their Texas Driver License/ID to acknowledge the sale.
- Leased vehicles can be processed with the stipulation the leasing company representative completes the buyer acknowledgment (having a current valid Texas Driver License/ID).



Appendix 3 – Title Data File Format for Import

The Export/Import file is a CSV file. If no information is to be presented in any one field, a comma is necessary to represent the empty field.

The import file can be checked for accuracy by uploading to the secure website: https://webdealer.txdmv.gov/title/dmsFileCheck.do

| Pos | Field | Import Requirement | Format |
|-----|-------------------------|------------------------------------|--------------------------|
| 1 | Deal_No | Required | |
| 2 | Sale_Type | Required | "P" = Purchase |
| | | | "L" = Lease |
| 3 | Sale_Date | Required | Any date format |
| 4 | New_Used | Required | "New" or "Used" |
| 5 | Original_Price (Retail) | | |
| 6 | Rebate_Amt | 2 of the 3 fields required | |
| 7 | Sales_Price (after | | |
| | rebate) | | |
| 8 | Trade1_Amt | Optional | |
| 9 | Trade1_VIN | Optional | |
| 10 | Trade1_Make | Optional | |
| 11 | Trade1_Model_Year | Optional | |
| 12 | Trade2_Amt | Not used | |
| 13 | Trade2_VIN | Not used | |
| 14 | Trade2_Make | Not used | |
| 15 | Trade2_Model_Year | Not used | |
| | | | |
| 16 | VIN | Required | |
| 17 | Vehicle_Class | Optional but required in webDEALER | "C" = Car "T" = Truck |
| 18 | Make | Optional but required in webDEALER | |
| 19 | Model | Optional but required in webDEALER | |
| 20 | Model_Year | Optional but required in webDEALER | |
| 21 | Body_Type | Optional but required in webDEALER | |
| 22 | Empty_Weight | Optional but required in webDEALER | |
| 23 | Major_Color_Cd | Optional but required in webDEALER | |
| 24 | Minor_Color_Cd | Optional | |
| 25 | Odometer_Reading | Required | |
| | | | |
| 26 | Owner1_Full_Name | Required | |
| 27 | Owner2_Full_Name | Optional | |
| 28 | Owner_Street1 | Optional but required in webDEALER | |
| 29 | Owner_Street2 | Optional | |
| 30 | Owner_City | Optional but required in webDEALER | |

| 31 | Owner_County | Optional but required in webDEALER | |
|----|---------------------|---|---|
| 32 | Owner_State | Optional but required in webDEALER | |
| 33 | Owner_Zip_Cd | Optional but required in webDEALER | |
| 34 | Owner_Zip_Cd_P4 | Optional | |
| 35 | Owner_Country | Optional | |
| 36 | Owner_Postal_Cd | Optional | |
| 37 | Owner_Email_Address | Optional | |
| 38 | Owner_Phone | Optional | |
| | | | |
| 39 | Lien_Date | Optional but required in webDEALER | |
| 40 | Finance_Company | Optional | "Cash", or Finance Company Name or Abbreviation |
| 41 | Certified_Lien_No | Optional but may be required in webDEALER | |
| 42 | Lien_Name1 | | |
| 43 | Lien_Name2 | | |
| 44 | Lien_Street1 | | |
| 45 | Lien_Street2 | None of these fields are | |
| 46 | Lien_City | required, and not necessary | |
| 47 | Lien_State | if Certified Lien No. is | |
| 48 | Lien_Zip_Cd | provided. | |
| 49 | Lien_Zip_Cd_P4 | | |
| 50 | Lien_Country | | |
| 51 | Lien_Postal_Cd | | |
| | | | |
| 52 | Recipient_Full_Name | Optional | |
| 53 | Recipient_Street1 | Optional | |
| 54 | Recipient_Street2 | Optional | |
| 55 | Recipient_City | Optional | |
| 56 | Recipient_State | Optional | |
| 57 | Recipient_Zip_Cd | Optional | |
| 58 | Recipient_Zip_Cd_P4 | Optional | |



Appendix 4 – Equipment Requirements

Each location must have the proper equipment and infrastructure necessary for the webDEALER application.

Operating System

This application was designed for use on Windows and Macintosh (MAC) operating systems. Other systems such as Linux and UNIX may be able to run the application, but will not be supported.

Internet Connection

This application requires access to the Internet; a high speed Internet connection is recommended.

Web Browsers

The system was designed to be compatible with the latest web browsers.

| Web Browser | | Website | Version Requirements | |
|-------------|----------------------|-----------------------------|---|--|
| Ø | Internet Explorer | <u>www.microsoft.com/ie</u> | Internet Explorer versions 8.0 and later Note: Compatibility Mode should be turned off | |
| 3 | Firefox | www.mozilla.com/firefox | Latest version | |
| ò | Safari | www.apple.com/safari | Safari is a web browser designed and developed by Apple for the Macintosh Operating System. | |
| Ø | Chrome | www.google.com | Chrome is a freeware web browser developed by Google. | |

You may visit any of the browser's websites to confirm that you have the latest version installed. To check your browser version on a Windows machine, open the browser and click Help, About [Browser Name] where [Browser Name] is the name of the browser you are using.

Adobe Acrobat Reader

Adobe Acrobat Reader is used to view Portable Document Format (PDF) documents. Using Adobe Acrobat Reader, you may choose to view, print, or save these documents. If you don't already have the program installed, you may click here to download Adobe Acrobat Reader.

Printer Requirements

Printers used to print registration stickers must meet the following minimum specifications:

- Printer must be laser technology
- Media size must support, at the minimum, 8.5 x 11 in
- Memory: 32MB
- Processor Speed: 400MHz
- Print Languages: HP PCL6 & 5e, HP postscript level 3 emulation; direct PDF (v1.4) printing
- Print Speed: Up to 30ppm, exact speed varies depending on the system configurations, software program, and document complexity
- Print Resolution, black: up to 1200 x 1200 dpi
- The laser jet printer fuser modes must have the capability to adjust heat range (from low, normal, high) in order to impose print on the documents
- The laser jet printer needs to come with LPT and/or USB connections based on computer system needs
- Printer must have the capability to adjust the X Y setting to compensate for alignment

Alignment is the most frequent challenge encountered with other printers, especially light weight printers. Print testing is necessary to ensure proper alignment and print quality. County tax assessor-collector's offices will decide how many test stickers should be printed for their review, and sticker paper used for testing should also be taken into consideration.

The following criteria should be followed when verifying test sticker appearance:

1. Ensure proper alignment on all print areas of the sticker paper.

2. The ink should dry in a reasonable time period. Once dry, the ink should be tested to ensure it does not smear or scratch off on the sticker portions of the form.

Scanner Requirements

The scanned document must show all information and be readable. Information that is not captured on the scan or is unreadable could delay processing.

Scanners must be capable of at least 200 DPI, but we recommend 300 DPI, which is the most common resolution for desktop scanners.

Surrendered Stamp

Each location must have a SURRENDERED stamp for stamping surrendered on the ownership evidence.

- Ink: Black
- Text: Arial •
- Size: 1/4 in. H x 2-1/4 in. L





Appendix 5 – Document Upload Order

Note: This list is not intended as an all-inclusive list of supporting evidence.

- 1. Application for Texas Title and/or Registration (Form 130-U)
- 2. Evidence of Ownership:
 - Manufacturer's Certificate of Origin
 - Texas Certificate of Title
 - Texas Certified Copy of Title
 - Out of State Title
- 3. Other Supporting Evidence:
 - Dealer's Reassignment of Title for a Motor Vehicle (Form VTR-41-A)
 - Power of Attorney for Transfer of Ownership to a Motor Vehicle (Form VTR-271-A)
 - **Repossession Affidavit** ٠
 - Release of Lien •
 - Beneficiary Designation for a Motor Vehicle (Form VTR-121) •
 - Rights of Survivorship Ownership Agreement for a Motor Vehicle (Form VTR-122)
 - Weight Certificate •
- 4. Out of state vehicles:
 - Vehicle Inspection Report •
- 5. Additional Supporting Documents



Appendix 6 – Support Information

| Issue | Contact | Contact Information | Hours |
|---|--|--------------------------|---|
| Title/Registration Questions | County Tax Assessor- Collector's Office | Local phone or e-mail | Local Hours |
| System Process or Business Policy/Procedure | TxDMV Regional Service Center | Local phone or e-mail | Monday – Friday 8:00 AM – 5:00 PM |
| webDEALER System Issues | TxDMV IT Service Desk | (877) 933-2020 | Monday – Friday 7:00 AM – 7:00 PM Saturday 8:00 AM – 3:30 PM |